# On-line Blood Ordering System

WELCOME TO OBOS       Forgotten password?         Log in       Log in         Hospital and Science Website       Blood and Transplant	Welcome to NHS On Blood Ordering Sys	 Username Password	
Blood and Transplant Eor support please contact your administrator V	********* WELCOME TO OBOS *********		
	Hospital and Science Website	For su	pport please contact your administrator Ve

NHS OBOS – Online Blood Ordering System

# Learning Objectives

- By the end of this session you will be able to:
  - Log on to OBOS
  - Create an order
  - Create an emergency order
  - Preview an order
  - Create a standing order
  - View the status of orders
  - Search OBOS
  - Reconcile an Order
  - Recover a forgotten password
  - Create a new user and account management

# Logging on to OBOS

Welcome to NHS Online Blood Ordering System		ername Issword	
WELCOME TO OBOS			Forgotten password?
Hospital and Science Website Blog	NHS od and Transplant	For su	oport please contact your administrator Ver

NHS OBOS – Online Blood Ordering System

### The Welcome Screen

Log in	elcome to NHS Onli lood Ordering Sys	 Username Password		]
			Forgotten password?	
Hospital and Science Website For support please contact you	ital and Science Website	For su	ipport please contact your administra	tor Ver

### IMPORTANT

The announcement area will display information posted by NHSBT to inform hospitals of upcoming activities such as planned downtime, reminders of service provision during Bank Holidays or Stock Alerts.

### The Welcome Screen

- Direct link to the Hospital & Science website
- This OBOS presentation, release notes, user guide, product portfolio etc...



HOSPITAL	LS AND SCIE	NCE								Search	
Home	Diagnoslic services ~	Palient services	🗸 Components 🗸	Training	~	Clinical guidelines	~	Business continuity	~	Audits	<ul> <li>Customer</li> <li>Service</li> </ul>
Home / Custom	er Service / OBOS										
OBOS	3										
0000											
Online	Blood Ord	lering S	System								
Logins											
Login to t	the live site the training site										
	g when OB										
	ete a <u>form</u> and fax or e t, it is essential you de		achment) to your Hos	pital Services (	departr	ient. Then <u>te</u>	lephor	<u>ne</u> to			
Docume	entation										
	de (PDF 2951KB) 🖶										
	notes (PDF 149KB)										
Practice	orders (Word 28KB)										
	and support										
Please contact	t an OBOS administra	itor in your hosp	oital or Trust with your	r queries.							
	nce a system perform ur network, before en			ital IT departm	ent first	to check the	ere are	no			
Administr	rator help and	support									
lf you are havi Manager.	ng difficulties with use	er accounts plea	ise email <u>OBOS@nh</u> :	<u>sbt.nhs.uk.</u> or c	ontact	our Custome	er Sen	vice			
-											



# Logging In

	Announcement Acknowledgement	
Welcome Blood O	Users can be forced to acknowledge an announcement the first time they log in after it has been posted.	u <b>me</b> Admin
Users can be forced to ack been posted.	I acknowledge the Announcement displayed on screen	ord Forgotten password?
	NHS	Log in
Hospital and Science Webs	te Blood and Transplant	For support please contact your administrator Ver

 If an announcement has been posted users will need to acknowledge before entering the system. This is required only once per new announcement.

### Select Hospital

Select Hosp	ital
Hospital List	<ul> <li>Furness General Hospital</li> <li>Royal Lancaster Infirmary</li> <li>Westmorland General Hospital</li> </ul>
Cancel	ок

- Users with more than one hospital (set up on their account) will be asked to select which one they wish to order for
- Users with access to only one hospital or with a hospital set as default will be taken directly to the home page

#### NHS OBOS – Online Blood Ordering System

#### NHS Online Blood Ordering

Home Create order

My profile Administration

Search order

#### Announcements

\*\*\* OBOS 5.2.0 ACCEPTANCE TESTING ENVIRONMENT \*\*\*

#### Order Summary

Last Updated at 1:19 PM Refresh to update again

Cur	rent Orders	Draft Orders (0)	Standing	Orders Qu	ieued Orders (0)			
	Pulse No.	Date Ordered 🔺	Time Ordered	Ordered By	Required Date and Time	Delivery	Current Status	SSO
2	L00146481	06-May-2014	13:19	Admin Admin	07-May-2014,15:00	Del:Stock	Received from external system	
2	L00146482	06-May-2014	13:19	Admin Admin	08-May-2014, 15:00	Del:Stock	Received from external system	
2	L00146483	06-May-2014	13:19	Admin Admin	09-May-2014, 15:00	Del:Stock	Received from external system	
3	L00146480	06-May-2014	13:18	Admin Admin	06-May-2014, 15:00	Del:Stock	Received from external system	
	L00146479	06-May-2014	11:56		07-May-2014, 16:00	Del:Stock	🐥 Waiting for Issue	*
	L00146478	06-May-2014	09:35	Alex Smith	06-May-2014, 22:00	Del:Stock	Notification outstanding	
	L00146477	06-May-2014	00:01	a banerjee	09-May-2014, 21:21	Collect	Received from external system	
	L00146476	05-May-2014	00:05	a banerjee	08-May-2014, 21:21	Collect	Received from external system	
	L00146475	05-May-2014	00:04	a banerjee	08-May-2014,01:10	Ad Hoc	Received from external system	
	L00146473	04-May-2014	00:04	a banerjee	07-May-2014, 21:21	Collect	Received from external system	
	L00146474	04-May-2014	00:04	a banerjee	07-May-2014,01:10	Collect	Received from external system	
	L00146472	04-May-2014	00:03	a banerjee	07-May-2014, 01:10	Ad Hoc	Received from external system	
	L00146470	03-May-2014	00:00	a banerjee	06-May-2014, 01:10	Collect	Received from external system	

#### NHS OBOS – Online Blood Ordering System

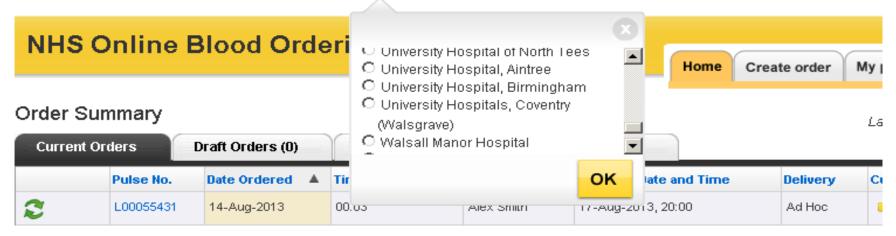
Home Create order My profile Administration Search order

- The tabs will indicate where you are in OBOS
- The page you are on will be coloured gold

	Pulse No.	Date Ordered 🛛 🔺	Time Ordered	Ordered By	Required Date and Time	Delivery	Current Status	SSO
2	L00146481	06-May-2014	13:19	Admin Admin	07-May-2014,15:00	Del:Stock	Received from external system	
2	L00146482	06-May-2014	13:19	Admin Admin	08-May-2014, 15:00	Del:Stock	Received from external system	
2	L00146483	06-May-2014	13:19	Admin Admin	09-May-2014, 15:00	Del:Stock	Received from external system	
2	L00146480	06-May-2014	13:18	Admin Admin	06-May-2014, 15:00	Del:Stock	Received from external system	
	L00146479	06-May-2014	11:56		07-May-2014, 16:00	Del:Stock	🐥 Waiting for Issue	*
	L00146478	06-May-2014	09:35	Alex Smith	06-May-2014, 22:00	Del:Stock	Notification outstanding	
	L00146477	06-May-2014	00:01	a banerjee	09-May-2014, 21:21	Collect	Received from external system	

 The homepage consists of order summary screens for current, draft, standing and queued orders.

Admin Admin Log off Arrowe Park Hospital - M315 Change



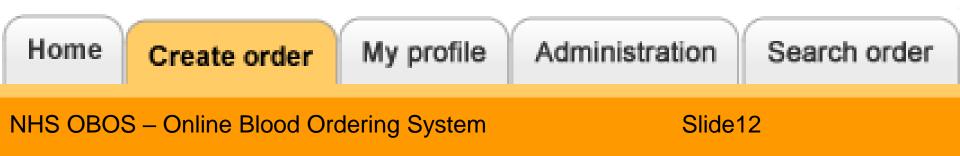
- The top line contains information on your name and the hospital you are currently viewing or placing orders for.
- The Log Off facility is also on this line.
- If your account allows you access to more than one hospital site then to change the hospital you are viewing orders from or placing orders for click on change and the selection of hospitals available to you will appear.
- Select the correct hospital and click on OK.

 When using mobile devices, the screen size will depict the lay out. Columns can be expanded and collapsed using the and 
 buttons.

Curre	nt Orders	D	eraft Orders (2)	Standing Orders	Queued Orders	\$ (0)
	Pulse No.	*	Date Ordered	Time Ordered	Ordered By	Required Date and Time
Θ	L02153448		15-Aug-2017	15:14	Hospital User	15-Aug-2017, 16:12
Deliv	very Collec	ct				
Curr	ent Status 📥	Rec	eived from external sy	stem		
SSC						
• 2	L02153447		15-Aug-2017	15:09	Hospital User	17-Aug-2017, 11:22
+	L02153446		15-Aug-2017	15:03	Hospital User	16-Aug-2017, 16:00

Slide11

### Creating an Standard Order



### Creating an Order

NHS Online Blood Ordering	Home	Create order	My profile	Administration	Search order
	nome	Create an or		Administration	Search order
Announcements		Create a stan	ding order		
		Create a spec	ialist stock o	rder	
Order Summary		Create a spec	ialist stock s	tanding order	<u>resh to update aqain</u>
Current Orders Draft Orders (1) Standing Orders Queued Orders (0)					

- To create an order click on the 'Create order' tab
- You will be given a choice:
  - Create an order/specialist stock order

A one-off order (which can be duplicated if required)

- Create a standing order/specialist stock standing order
  - An order containing the same components which can be repeated either weekly/alternate weeks, on one or more days

### The Ordering Screen

NHS Online Blood Ordering	Home Create order My profile Administration Search order
Delivery Information Delivery method *	
Required date *     Required time *     AM	

#### Add Products

Red blood cells	Platelets	Frozen	products		w	hite blo	od cell	8		Order notes
Product*	ABO*	RhD* (	Qty* C	CMV-	HT-	HbS-	lgA	Aph	Req.	Remove
Red Cells	• •	· · ·							+	×
Red Cells	~ ~								•	×
Red Cells	• •								+	×
Red Cells	~ ~								•	×
+Add line										
									Ad	d to order 🔶

#### NHS OBOS – Online Blood Ordering System

# **Delivery Information**

Delivery Informatio	n
Delivery method *	~
Required date *	Ad Hoc
Required time *	Collect Del:Stock
	Emergency Emergency Collect

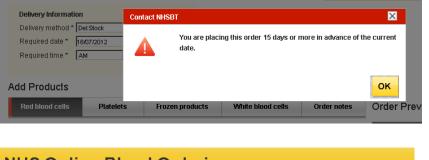
Delivery Information		
Delivery method *	~	•
Required date *	Ad Hoc	
Required time *	Collect Del:Stock	
	Emergency Emergency Collect	•

- Select delivery type from the dropdown menu (default setting is blank)
- Del Stock is your routine round you receive from NHSBT.
  - Only needs to be selected once per order not for each product
- Caution: Only a few Trusts use the emergency collect option

Slide15

### **Delivery Information**

Delivery Information								
Delivery method * Del:Stock	•							
Required date *	<<	Janu	агу	>>	<< 2	2013	>>	
Required time * HH:MM	м	т	w	т	F	s	s	
	31	1	2	з	4	5	6	
Add Products	7	8	9	10	11	12	13	
	14	15	16	17	18	19	20	
Red blood cells Platelets F	21	22	23	24	25	26	27	5
Product* ABO*	28	29	30	31	1	2	з	
Red Cells		•						





• Required Date

 Select delivery date from the drop-down calendar

A pop-up box appears if you place an order 15 days or more in the future

Note: If you select a date in the past OBOS will inform you when you try and place the order (and will not accept the order)

### NHS OBOS – Online Blood Ordering System

### **Delivery Information: Del:Stock**

All delivery times displayed will be in accordance with your SLA times.

Delivery Informati	on				
Delivery method *	Del:Stock	•	Deliv	ery slots fo	r Wednesday :
Required date *	09/07/2014		10:0	0	22:00
Required time *	HH:MM		14:0	0	
	,		18:0	0	

If choosing delivery for the same day, you may find some delivery slots 'greyed out' – this is due to the cut off time for that slot has passed.

Slide17

Delivery Information						
Delivery method * Del:Stock	Delivery slots for Tuesday :					
Required date * 08/07/2014	10:00 22:00					
Required time * HH:MM	14:00					
· /	18:00					

### Delivery Information: Nonscheduled deliveries

- Ad-Hoc, Collect, Emergency and Emergency collect.
- Non-scheduled delivery times are auto populated based on current time + pick & pack + delivery time.
- Please do not adjust this to an <u>earlier time</u>; however, this time can be extended.

Delivery Information			
Delivery method *	Ad Hoc	•	
Required date *	21/01/2016		
Required time *	HH:MM • 13:13		

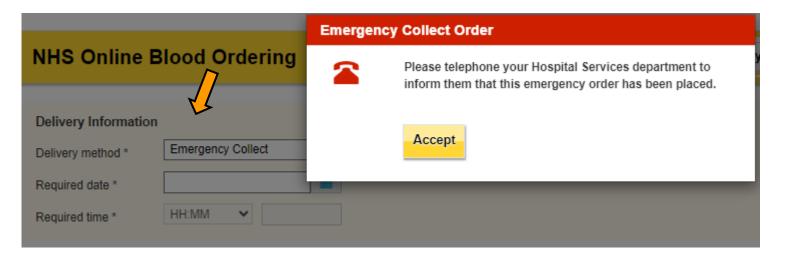
Delivery Information				
Delivery method *	Collect	•		
Required date *	21/01/2016			
Required time *	HH:MM • 11:56			

Delivery Information				
Delivery method *	Emergency	•		
Required date *	21/01/2016			
Required time *	HH:MM • 13:24			

# Delivery Information Delivery method \* Emergency Collect Required date \* 21/01/2016

### NHS OBOS – Online Blood Ordering System

### **Emergency Orders**



If you request an emergency delivery, users must accept the conditions shown below to proceed and **must** telephone their Hospital Services department to inform them that the order has been placed.

	Emergency (	Order	×
NHS Online Blood Ordering		Emergency orders should only be requested when there is an urgent clinical need and there is an immediate risk	
Delivery Information		to life. Emergency orders require the name of the clinicia authorising the emergency request.	in
Delivery method * Emergency		Please telephone your Hospital Services department to inform them that this emergency order has been placed.	
Required date *			
Required time *		Accept	
		🗆 Obsteurc naemonnage	
		Phenotyped units	

### NHS OBOS – Online Blood Ordering System

# Emergency order: Additional information

Emergency Order Details		
Managing Clinician* Justification * Gl bleed Obstetric haemorrhage Phenotyped units Ruptured AAA	Patient name/ ID RTA/Trauma Surgical bleeding (in theatre/post Op) Severe coagulopathy Thrombocytopenia Any other reason	You will be prevented from adding more than one justification.

- Selecting emergency order as the delivery type will produce a further selection of boxes which are mandatory (\*) and must be completed.
- It is information which may be required should a vehicle carrying emergency components be involved in an incident.

# **Delivery Information**

•

### NHS Online Blood Ordering

Delivery Information					
Delivery method *	Ad Hoc				
Required date *	01/06/2012 📩				
Required time *	HH:MM 💽 11:50				

#### Add Products

Red blood cells	Platelets	Frozen products
Product*	ABO	* RhD* Qty*
Red Cells	•	•
Red Cells		
Red Cells		•
Red Cells		• •

- Once you have entered all of the delivery details, check them
- OBOS will send the order to NHSBT with these details (Ensure no details are inadvertently changed using the mouse scroll wheel)
  - OBOS will only send the order once components have been added and send order is selected

### The Ordering Screen

#### Add Products

Red blood cells         Platelets         Frozen products         White blood cells         Order notes
---

- On the create an order screen there are 5 tabs across the screen – one for each of the product types and one for 'Order notes'.
- The product tabs allow an individual product type to be ordered.
- 'Order notes' allow general comments to be added to the whole order. Not for product specification requirements.



# Ordering Red blood cells

Product*	ABO
Red Cells 🔹	
Red Cells	
Red Cells Irradiated	
Exchange RBC Irradiated (Neonatal)	
IUT Red Cells Irradiated	_
LVT in SAGM (Neonates and Infants)	_ •
LVT in SAGM Irradiated (Neonates and In	ifants)
Neonatal Red Cells	
Neonatal Red Cells Irradiated	
Washed Cells Ext. Life	
Washed Cells Irradiated Ext. Life	•

- On the Red blood cell tab the default product is standard red cells.
  - To select different red cell products, use the drop-down menu.
  - Irradiated components appear on the product lists.
- Select the type of product you require by clicking on it
- Ensure no details are inadvertently changed using the mouse scroll wheel

Slide23

## Ordering Red blood cells

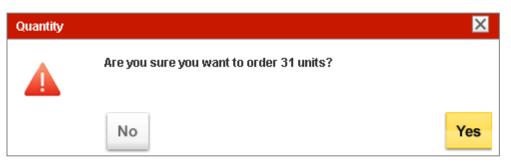
#### Add Products

Red blood cells	Platelets	Frozen p	oroducts	V	Vhite	blood	cells
Product*	ABC	)* RhD*	Qty*	CMV-	HT-	HbS-	lgA ,
Red Cells							
Red Cells							
Red Cells	AB						
Red Cells	•						

#### Add Products

Red blood cells	Platelets	Frozen products	White blood (	cells
Product*	ABO	* RhD* Qty*	CMV- HT- HbS-	lgA ı
Red Cells				
Red Cells				
Red Cells				
Add Products		,		
Red blood cells	Platelets	Frozen products	White blood ce	lls
Product*	ABO		CMV- HT- HbS- Ig	jA /
Red Cells	▼ 0	🕶 POS 💌 30		

- Select the ABO group from the drop-down menu
- Select RhD pos or neg
- Enter Qty required (a pop-up box will appear for orders over 30 units)



### NHS OBOS – Online Blood Ordering System

# Ordering Red blood cells

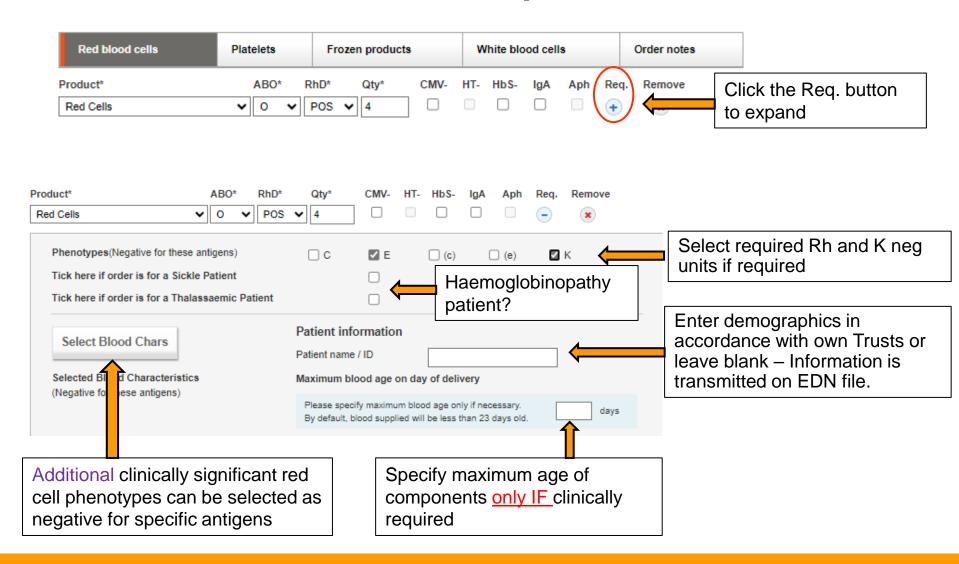
Add Products

Red blood cells	Platelets	Fr	rozen products		w	hite blo	od cel	8		Order notes
Product*	ABO*	RhD*	Qty*	CMV-	HT-	HbS-	lgA	Aph	Req.	Remove
Red Cells	• o •	POS	✔ 6						+	×
Red Cells Irradiated	✓ A ✓	POS	✔ 4						÷	×
Exchange RBC Irradiated (Neon	at: 🗸 🛛 🗸	POS	✔ 2	<b>V</b>	~	×			+	*
Large Vol RBC in SAGM	• B •	POS	♥ 2						•	×
⊦Add line									Ado	l to order 🛶

- If more than four types of red cells are required additional lines can be added by clicking the <u>+Add line</u> icon.
- Do not use the line/order notes for special requirements.
- If phenotyped units are required, click on the 

   icon in the Req.
   column.
- Certain components will automatically select additional requirements.

### Additional requirements



#### NHS OBOS – Online Blood Ordering System

# Haemoglobinopathy Patient?

Red blood cells	Platelets	Frozen pr	oducts	v	Vhite blood	cells		Orde	r note	S
Product* Red Cells	ABO*		Qty* (	CMV-	HT- HbS-	lgA	Aph	HEV-	Req.	Remove
Phenotypes(Negative	for these antigens)	C	E		(c)	🗌 (e	)	ПК		
Tick here if order is fo	r a Sickle Patient									
Tick here if order is fo	r a Thalassaemic Pa	atient								

- This is a non-mandatory question, but it will enable NHSBT to gather information on the patient types additional phenotypes are ordered for.
- Ticking 'Sickle Patient' will automatically select HbS neg units and the user will be unable to untick the HbS- box whilst the Sickle Patient box is ticked.

### **Selection of Blood Characteristics**

To order additional phenotypes press the 'Select Blood Chars' button and a pop up will appear.

FY		
Characteristic	Description	
FY001	Fya	
FY002	Fyb	-

	Ŷ	
Characteristic	Description	
FY001	Fya	
FY002	Fyb	

#### Select Blood Chars

Selected Blood Characteristics (Negative for these antigens)

You can search by either blood characteristic code or blood description

#### NHS OBOS – Online Blood Ordering System

### **Selection of Blood Characteristics**

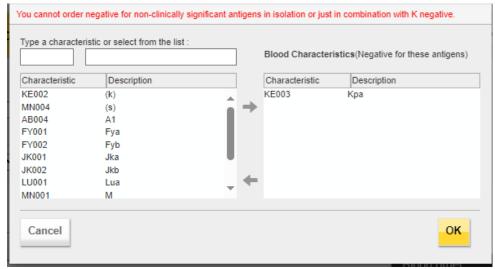
 Select the phenotype you require in the left-hand panel, then click the icon to move it across to the right-hand panel

Characteristic	Description		Characteristic	Description	
KE002	(k)	<b>_</b>	KE002	(K)	
MN004	(S)				
FY001	Fya				
FY002	Fyb				
JK001	Jka				
JK002	Jkb	-			
KE003	Кра	-			
•					

- Any moved in error can be removed with the *(m)* icon
- Once you are happy click OK

### In Isolation Rule

Certain antigen negative specificities cannot be ordered in isolation e.g. Kp(a), Lu(a) or Cw – if selected an advisory notice will appear.



Phenotypes contained within the characteristic table can be added or deleted by NHSBT but will only be done after consultation and agreement with hospital representatives that form part of the OBOS stakeholders' group

# Transfusion date/time: Specific components

 For certain specialist components there is a transfusion date and time field.

Add Products

Red blood cells	Platelets	Frozen products		White blo	od cells	Order notes
Product* Exchange RBC Irradiated (Neor		hD* Qty*	CMV-	HT- HbS-	lgA Aph	Req. Remove
Phenotypes(Negative for th Tick here if order is for a S Tick here if order is for a T	ickle Patient	C C	□ E	(c)	(e)	□к
Select Blood Chars		Patient info				
Selected Blood Characteria (Negative for these antigens		Transfusion da Transfusion tir				

• If a transfusion date is entered, the product will not expire until at least 23:59 of this date.

NHS OBOS – Online Blood Ordering System

# Red blood cell order complete?

- Enter all the red cell components required and then click on the Add to order button.
- The red cell components required will then be displayed on the right-hand side of the screen under the Blood order heading. Note: this is an order preview – ensure you click the 'Send order' button to complete the order

Add Produ	ucts
-----------	------

Red blood cells	Platelets	Frozen products	8	N	/hite blo	ood cel	ls		Order notes	Order Preview	Preview in a s	separate page 🖇
Product*	ABO* R	hD* Qty*	CMV-	HT-	HbS-	IgA	Aph	Reg	Remove	Blood order		
Red Cells	• •	•						+	*	Red blood cells		Amend
			1							Red Cells	Patient Na	me/ID:
+Add line								Ac	ld to order 🔶		O Pos, 6	
Close Without Saving										-	Max blood a Notes -	age -
	_									Save draft		Send order

#### NHS OBOS – Online Blood Ordering System

# **Ordering Platelets**

Red blood cells	Platelets	Frozen products	White blood	cells	Order notes
Product* Platelets	ABO* R	hD* Qty* CMV-	HT- Aph Ig		emove
Platelets	· ·	✓ □ □			×
Platelets	~ ~	✓		) 🔶 (	×
Platelets	~ ~	▼ □		) 🕂 (	×
+Add line					Add to order 📥

- Enter requests for platelets in similar manner.
- Selecting the 
   icon in the Req column to enter a patient ID and transfusion date and time if the platelets are non-stock platelets.
- These are not mandatory but will help effective supply and demand.

### Platelets – Special Requirements

Product*	ABO*	RhD*	Qt	у*	CMV	- нт	- Ap	oh IgA Req. Remove
Platelets Irradiated	Α 🗸	POS	Ƴ 1					) 🗆 😑 💌
Patient information Patient name / ID Transfusion date								
Transfusion time	17/0	5/2024	М	ay 202	24		>	
Notes: Please select from drop-dow Select Comment	n bo Su	ı Mo	Tu	We	Th	Fr	Sa	
NOTES: This field is for request and	del 28	29	30	1	2	3	4	duct specification you require,
please contact your local hospital se	ervie 5	6	7	8	9	10	11	on.
(max 500 characters)	12	13	14	15	16	17	18	
	19	20	21	22	23	24	25	
	26	27	28	29	30	31	1	
	2	3	4	5	6	7	8	

- If you enter a date, you must enter a time and vice versa
- The time of transfusion should be as accurate as possible especially for components with a 24-hour shelf life such as platelets in PAS.

### Platelet Order Complete?

P	latelets	Fr	ozen pi	roducts		w	hite blo	od cel	s		Order notes	Order Preview	V Preview in a s	eparate page 分
	ABO*	RhD*	Qt	ty*	CMV-	HT-	Aph	IgA	Req.	Remo	ve	Blood order		
•	-	•	~						•	*		Red blood cells		Amend
_	· ·	•	~						(+)	(*		Exchange	Patient Name/ID:R E	Bleeding
					_	_	_		~			RBC Irradiated	A Pos, 2	
	· ·	•	~						+	×		(Neonatal)	CMV-,HT-,HbS-,IgA def Blood Char neg for: R	
										Add	to order 🔶		Transfusion date - 17/ Notes -	05/2024 08:00
1												Platelets		Amend
												Neonatal	Patient Name/ID:R E	Bleeding
												Platelets Irradiated	A Pos, 2	
Cli	ck.				and	d r	adi		ota	d r	latelets	madiated	CMV-,HT-,IgA def.,Aph	
	l ap						-			-			Transfusion date - 17/ Notes -	05/2024 08:00
sui	nma	ary										Save draft		Send order

 Your Blood order will contain anything you have set up on this occasion, be it one unit of platelets or twenty different blood components – each new addition will be "added to the list"

### Ordering FFP

Add Products
--------------

	move
10	¢
e comment only)	
	<b>~</b>
	e comment only) comments only. If you cannot see epartment. Do not enter clinical inf

- FFP is ordered in the same way, although there is no RhD type option, as all requests will default to Rh pos when added to the order but Rh neg components may be supplied by NHSBT
- Requirements box just contains space for patient information if required and notes

### Line and Order Notes

Select Blood Chars	Patient information Patient name / ID
Selected Blood Characteristics (Negative for these antigens)	Maximum blood age on day of delivery
(regaine for these anagens)	Please specify maximum blood age only if necessary. By default, blood supplied will be less than 23 days old.
Notes: Please select from drop-down box (one	comment only)
Select Comment	~
Select Comment See order notes for standing order information Order for stock: Long dated as possible. Please of Patient requires this TODAY Patient requires this TOMORROW Delivery today but in date for tomorrow Emergency delivery. Please call if any delay Send with previous order if possible Collect order. Please call when ready. Adhoc order. Please send as soon as possible Will accept compatible substitution. Please call to	
REE TEXT BOX	

Line Notes: If the individual request requires additional notes, select the most appropriate option from the dropdown list

Order notes may be added for the whole order using the order notes tab as shown below. Notes entered here will apply to the <u>whole order</u>.

#### Add Products

Red blood cells	Platelets	Frozen products	White b	lood cells	Order notes
otes: Please select from dro	op-down box (one	comment only)			
Select Comment		~			
Select Comment See order notes for standing Order for stock: Long dated a Patient requires this TODAY Patient requires this TOMOR Delivery today but in date for Emergency delivery- Please Send with previous order if p Collect order. Please call whe Adhoc order. Please send as	as possible. Please ROW tomorrow call if any delay ossible en ready.	call if not possible	inot see the proc	duct specification y	ou require, please



### Free Text Comments

v

Notes: Please select from drop-down box (one comment only)

FREE TEXT BOX	FREE	TEXT	BOX
---------------	------	------	-----

NOTES: This field is for request and delivery comments only. If you cannot see the product specification you require, please contact your local hospital services department. Do not enter clinical information.

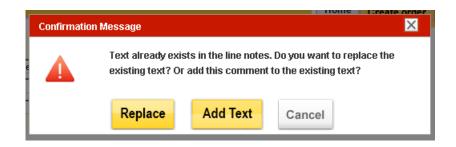
(max 500 characters)	

- Free text note sections for individual and overall orders should only be used for supporting information.
- Product characteristics such as phenotype requirements and transfusion dates <u>should not be placed</u> in these fields.
   Please use the tick boxes and dedicated fields for such requirements

### Line and Order Notes

 The comment can be amended or if appropriate an additional comment can be added.

If changes are required once added to the order, select amend and the details will move to the left-hand side of the screen.

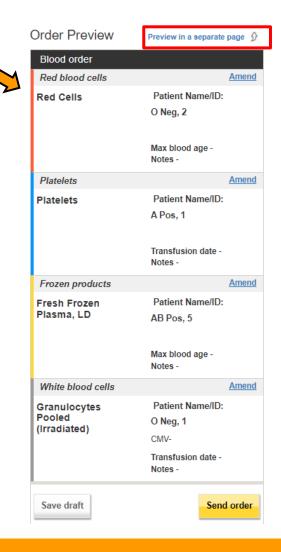


Select the changes required and the options to 'Replace' the comment or 'Add Text' to add additional comment (s) will be displayed.

### **Order Preview**

NHS OBOS – Online Blood Ordering System

### **Order Preview**



- Note on the left-hand side:
  - Orders with a red stripe are for red cell components
  - Orders with a blue stripe are platelet components
  - Orders with a yellow stripe are frozen components
  - And Orders with a grey stripe are white cell components.
- This is to make checking the orders easier.

#### NHS OBOS – Online Blood Ordering System

### Order Preview on separate page

Order Preview	Del:Stock order for 5/22/2024; 15:45	OBOS Request: 0		Preview with order form
Red Cells Red blood cells	O Neg Requested:2		Patient: Notes:	Blood Char neg for: none
Platelets Platelets	A Pos Requested:1		Patient: Notes:	Blood Char neg for: none Transfusion Date:
Fresh Frozen Plas LD Frozen products	ma, AB Pos Requested:5		Patient: Notes:	Blood Char neg for: none
Granulocytes Poo (Irradiated) White blood cells	led O Neg Requested:1		Patient: Notes:	Blood Char neg for: none Transfusion Date:
Cancel order				Amend order Send order

In both views the order can be sent or amended as required by selecting the appropriate button.

### Order Preview: Amend an order

 Clicking either the amend order button Amend order Send order or the Amend button takes the user back to the create order screens for amendments to be made.

Red blood cells	Plate	lets	Froze	n product	8	v	hite blo	ood cell	ls		Order notes	Order Preview	Preview in a separate	page §
roduct*	4	ABO* I	RhD*	Qty*	CMV-	HT-	HbS-	IgA	Aph	Req.	Remove	Blood order		
Red Cells	~	~	~							+		Red blood cells		Amend
Red Cells	~	~	~							+	×	Red Cells	Patient Name/ID: O Neg, 2	
Red Cells	~	~	~							+	×		O Neg, Z	
Red Cells	~	~	~							•	×		Max blood age - Notes -	
Add line										Ad	ld to order 📥	Platelets		Amen
										-		Platelets	Patient Name/ID:	
× Close Without Saving												_	A Pos, 1	
													Transfusion date - Notes -	
												Frozen products		Amen
												Fresh Frozen	Patient Name/ID:	
												Plasma, LD	AB Pos, 5	
													Max blood age - Notes -	
												White blood cells	Notes -	Amen
												Granulocytes	Patient Name/ID:	
												Pooled	O Neg, 1	
												(Irradiated)	CMV-	
													Transfusion date - Notes -	



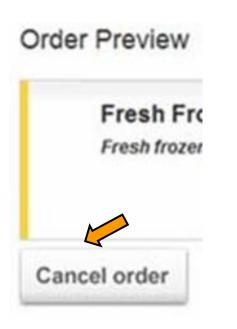
### Order Preview: Amend an order

#### Add Products

Red blood cells	Platelets	Frozen product	is	Wh	ite bloc	od cells	;	Order notes	Order Preview	Preview in a separate page 🖇
Product* Platelets		RhD* Qty*	сму-	нт- □	Aph	lgA	Req.	Remove	Blood order Red blood cells	Amend
+Add line ★ Close Without Saving							<u> </u>	Add to order	Red Cells	Patient Name/ID: O Neg, 2 Max blood age - Notes -
	-								Frozen products	Amend
Clickin	•								Fresh Frozen Plasma, LD	Patient Name/ID: AB Pos, 5 Max blood age - Notes -
the inc	IIVIQU	iai co	mp	O	ne	nt	ַז ו	/pe	White blood cells	Amend
back.									Granulocytes Pooled (Irradiated)	Patient Name/ID: O Neg, 1 CMV- Transfusion date - Notes -
									Save draft	Send order

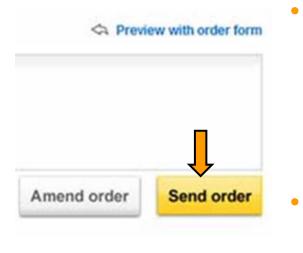
#### NHS OBOS – Online Blood Ordering System

### Order Preview: Cancel the order



- If the order is no longer required it can be cancelled by clicking on the Cancel order button
- Users should be aware that this will delete the whole request and any components which are required will need to be re-entered.

### **Order Preview**



- Once the user is happy the request is complete and correct it should be submitted by clicking on the <u>Send order</u> button.
- The order will now be sent to the NHSBT computer issue system PULSE

### **Required Fields**

	Product*			ABO	×	RhD*
	Platelets		•	A	•	POS
	Transfusion time cannot	t be left blank				
•	Patient information					
	Patient name / ID	Sky Diver				
	Transfusion date	21/01/2016				
	Transfusion time					

- Failure to complete a required field will be highlighted in red and a prompt displayed.
- You should complete the missing information and resubmit the order by clicking on the 'send order' button.
- Remember if you need to leave the order to find additional information the order can be saved to draft at anytime.

### **Draft Orders**

Order Preview	Preview in a separate page 🖇
Blood order	
Red blood cells	Amend
Red Cells	Patient Name/ID: O Neg, 2
	Max blood age - Notes -
Platelets	Amend
Platelets	Patient Name/ID: A Pos, 1
	Transfusion date - Notes -

- The order can be saved as a draft order at any time by clicking on the 'save draft' button – NHSBT cannot view draft orders.
- These can be found under the Draft Orders tab on the home page

Order Summary

Current Orders	Draft Orders (1)	Standing Orders	Queued Orders (2)
Request No.	Date Ordered	Time Ordered	Ordered By
172680	21-May-2024	14:12	Ruth Harper

The order is only submitted to NHSBT for processing when the clicked

#### NHS OBOS – Online Blood Ordering System

Slide48

button is

### **Order Confirmation**



- OBOS will also store information about who placed the order and when.
- The PULSE number is the NHSBT way of recognising your order.
- If you have any queries about the order then having this number will help NHSBT staff locate your order.

#### NHS OBOS – Online Blood Ordering System

### Reviewing an Order

#### Order Summary

Last Updated at 1:21 PM Refresh to update again

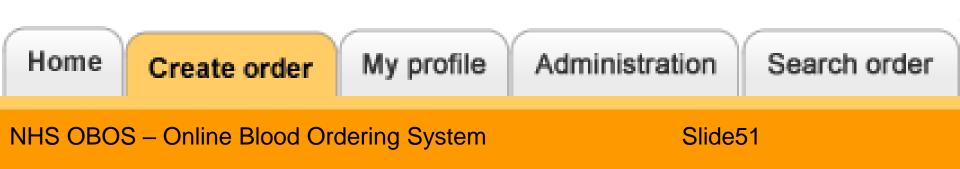
Slide50

Curi	rent Orders	Draft Orders (	0) Standing	Orders Qu	ieued Orders (0)			
	Pulse No.	Date Ordered	Time Ordered	Ordered By	Required Date and Time	Delivery	Current Status	SSO
3	L00146481	06-May-2014	13:19	Admin Admin	07-May-2014, 15:00	Del:Stock	Received from external system	
3	L00146482	06-May-2014	13:19	Admin Admin	08-May-2014,15:00	Del:Stock	Received from external system	
3	L00146483	06-May-2014	13:19	Admin Admin	09-May-2014, 15:00	Del:Stock	Received from external system	
3	L00146480	06-May-2014	13:18	Admin Admin	06-May-2014,15:00	Del:Stock	Received from external system	
	L00146479	06-May-2014	11:56		07-May-2014, 16:00	Del:Stock	🐥 Waiting for Issue	*
	L00146478	06-May-2014	09:35	Alex Smith	06-May-2014, 22:00	Del:Stock	Notification outstanding	
	L00146477	06-May-2014	00:01	a banerjee	09-May-2014, 21:21	Collect	Received from external system	
	L00146476	05-May-2014	00:05	a banerjee	08-May-2014, 21:21	Collect	Received from external system	
	L00146475	05-May-2014	00:04	a banerjee	08-May-2014, 01:10	Ad Hoc	📫 Received from external system	



Orders can be reviewed by clicking Pulse number on the left.

### Creating a Specialist Stock Order (SSO)



### **Specialist Stock Orders: Platelets**



- First time and subsequent orders for HLA and HLA/HPA platelets can be requested through OBOS.
- For HPA selected blood product orders contact H&I department to discuss the request

The SSO tab should only be used for patients approved to receive HLA/HPA selected products.

Speciali	ist produ	cts Only to	o be used fo	or patients approved to receive HLA/HPA selected produc
Please sele	ct from t	he below		
		Order type*		Product*
Red cells	0		~	~
Platelets	۲		~	~
		HPA		
Add Produ Specialist pr		Only to be used	d for patients	approved to receive HLA/HPA selected products
	roducts		d for patients	approved to receive HLA/HPA selected products
Specialist pr	roducts		d for patients Product*	
Specialist pr	roducts	ow	Product*	

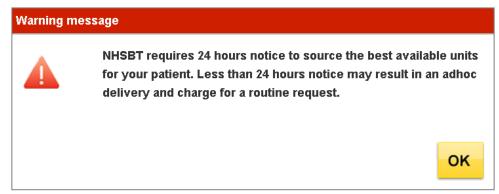
#### NHS OBOS – Online Blood Ordering System

### **Specialist Stock Orders: Platelets**

- Complete the delivery method, required date and time as with the standard order.
- Select Red Cells or platelets, order type and product
- Select 1<sup>st</sup> Time Order or Order for Known Patient button

Speciali				
Please selec	t from t	he below		
		Order type*		Product*
Red cells	0		$\mathbf{v}$	<b>↓</b>
Platelets	۲	HLA	~	HLA SELECTED PLATELETS ONE ADULT DOS 🗸

 NHSBT requires at least 24 hours' notice to source the best available units for your patient. An advisory message will appear of each order. Clicking OK, will allow you to create an order.



Slide53

Add to order 📥

 All Mandatory fields are marked with an (\*), any mandatory fields missed will be highlighted and need completion before you can proceed.

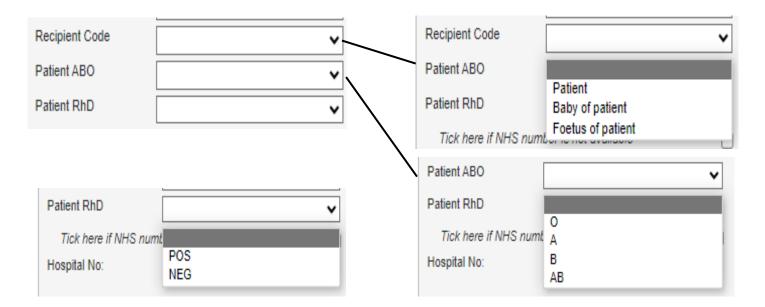
#### Add Products

Specialist p	roducts	Only to be used for patien	ts approv	ed to receiv	e HLA/HP	A selecte	d pro	ducts
- Order Type*	Product*	a	ABO*	RhD*	Qty*	CMV-	HT-	Clear
HLA 🗸	Platelets	s Irradiated 🗸 🗸	A 🗸	NEG 🗸	1			2
Patient Info	rmation							
Forename*	[	Joe		Transf	fusion date	e [		
Surname*	[	Bloggs		Transf	fusion time	•		
DOB*	ĺ	20/05/1998		Notes	•			
NHS Number*				(max	500 chara	icters)		
Recipient Code	e [	Patient	~					
Patient ABO	[	A	~					
Patient RhD	[	NEG	~					
Tick here if	NHS numb	er is not available						
Hospital No:								

- NHS number is preferred but if not available check the tick box and enter a hospital number.
- Other fields are not mandatory but beneficial.

#### NHS OBOS – Online Blood Ordering System

Recipient Code, Patient ABO, Patient RhD fields are not mandatory



But are required details when requesting products for a neonate or foetus without the mandatory details of their own but use the mother's details instead.

NHS OBOS – Online Blood Ordering System

### Specialist Stock Orders – 1<sup>st</sup> Time Platelet orders

Specialist products	Only to be u	sed for patients	s approv	ed to receiv	e HLA/HP	A selecte	ed proc	lucts	
order Type* Product	t*	A	ABO*	RhD*	Qty*	CMV-	HT-	Clear	
HLA 🗸		~	~	~				2	
Patient Information	1								
Forename*				Transf	fusion date	• [			
Surname*				Transf	fusion time				
DOB*				Notes	1				
NHS Number*				(max	500 chara	cters)			
Recipient Code			~						
Patient ABO			~						
Patient RhD			~						
Tick here if NHS num	nber is not availab	le							
Tick here if NHS num Hospital No:	nber is not availab	le							
	nber is not availab	le							
Hospital No:		le							
Hospital No: 1st Time Order Info	ormation	le							
Hospital No:		le			an Name*				
Hospital No: <b>1st Time Order Info</b> Sex (assigned at	ormation	le		Clinici	an Telepho	) pne* [			
Hospital No: 1st Time Order Info Sex (assigned at birth)*	ormation	le		Clinici Clinici	an Telepho an Email	one* [			
Hospital No: <b>1st Time Order Info</b> Sex (assigned at birth)* Diagnosis*	Please Select	le		Clinici Clinici	an Telepho	one* [			
Hospital No: <b>1st Time Order Info</b> Sex (assigned at birth)* Diagnosis* Rationale* Patient CMV Status* Post increment count	Please Select Please Select Please Select	le	<ul> <li></li></ul>	Clinici Clinici	an Telepho an Email	one* [ [			
Hospital No: 1st Time Order Info Sex (assigned at birth)* Diagnosis* Rationale* Patient CMV Status*	Please Select Please Select Please Select	ie	<ul> <li></li></ul>	Clinici Clinici	an Telepho an Email	one* [ [			

- When requesting a 1<sup>st</sup> time order additional fields will appear on the screen.
- Again, all Mandatory fields are marked with an (\*), any mandatory fields missed will be highlighted and need completion before you can proceed.
- **Note:** All 1<sup>st</sup> time orders are sent for consultant authorisation.
  - If authorised, order will be processed and fulfilled
  - Not authorised you will be contacted by H&I

#### NHS OBOS – Online Blood Ordering System

### Specialist Stock Orders: 1<sup>st</sup> time Platelet orders

All mandatory fields in the 1<sup>st</sup> time order information section have dropdown options, please complete this with as much detailed as possible.

Rationale*     Please Select       Patient CMV Status*     Please Select       Post increment count     Post Chemo
se Select   for last Plt transfusion Post BMT
se Select < 10 x 10 <sup>s</sup> /L? ATG Prophylactic
stic Anaemia e Leukaemia
nic Myeloid Leukaemia moglobinopathy ev disease Please Select
bhomas Post increment count Please Select
Ior last Fit dansidsion
< 10 X 10%L?
Onknown
nic Myeloid Leukaemia moglobinopathy ey disease ohomas odysplastic syndrome r l sukasemiaio

#### NHS OBOS – Online Blood Ordering System

- If orders are required with less than 24 hours' notice, please our specialist platelet service to discuss on 020 895 72814
- If the request is <24 hours for a Del:Collect or Collect deliveries or < 8 hours for Ad Hoc deliveries the below messages will appear, prompting you to change the order type, required date or time required before you can proceed.

Please choose a delivery time that meets the required 24 hour	notice period for this specialist product type.
Delivery Information	Please choose a delivery time that meets the required 8 hour notice period for this specialist product type.
Delivery method * Del:Stock	
Required date * 23/01/2020	Delivery Information
Required time * HH:MM  T 16:00	Delivery method * Ad Hoc
	Required date * 23/01/2020
	Required time * HH:MM  T 13:39

**Emergency orders** will not change. Please contact your local Hospital Service department when placing an emergency order.

Slide58

- When your order is complete 'Add to Order' will move the details over to the right-hand side to preview order.
- Click 'Send order' to complete order

#### Blood order Platelets Amend Platelets A POS, 1 Irradiated Forename: Testing HLA Surname: Donne D.O.B.: 08/04/2024 NHS No.: 11111111111 Recipient Code .: ABO .: RhD.: Hospital No.: Sex (assigned at birth): Male Patient CMV Status: Negative Diagnosis: Acute Leukaemia Rationale: Chemo Transfusion date: Notes: Save draft Send order

Preview in a separate page

Order Preview

#### NHS OBOS – Online Blood Ordering System

Once the order is sent an order confirmation will be received as shown below. This will show both the OBOS request number and the Pulse order number. All blue text are active links allowing you to view and amend orders.

NHS Online	Blood Ord	ering		Home	Create order	My profile	Search orde
Delivery Information Delivery method Required date Required time Request Information OBOS request	Del:Stock 01/05/2024 16:00	Order Information Hospital name Submitted by Submitted on Submitted at Hospital Services Dept. Status Pulse number	Birmingham Children's Hospital Ruth Harper 29/04/2024 14:34 NAT ACCEPT SITE 1 Received from external system L02100580	Fore Surn D.O. NHS Hosp Reci Sex		Testing Donne 08/04/2024 1111111111 Male Negative	
order has been	sent						
Cu	PULSE number rrent order status	L02100580 Received from external syste	m				
<homepage< td=""><td></td><td></td><td>Amend order View order of</td><td>letails</td><td></td><td></td><td></td></homepage<>			Amend order View order of	letails			

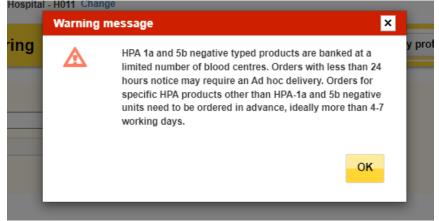


# Specialist Stock Orders: HPA products

- Orders for HPA blood components should be discussed with H&I before creating an order.
- When HPA is selected in the order type only a 'Submit' button is available.

		Order type*	Product*					Order type*	Product*
Red cells	۲	НРА 💊	HPA SELECTED RED CELLS ONE UNIT	~		Red cells	0	~	<b>↓</b>
Platelets	0	· · · · ·		~		Platelets	۲	HPA 🗸	HPA SELECTED PLATELETS ONE ADULT DOS
					Submit				

 A warning message will appear, please allow at least 24 hours to allow for the best matched components to be provided for the patient. With HPA products other than HPA-1a and 5b Negative, ideally allow 4-7 working days.



NHS OBOS – Online Blood Ordering System

Slide61

Submit

# Specialist Stock Orders: HPA products

Specialist pr	oducts	Only to be used for patien	its approv	ed to receiv	e HLA/HP	A selecte	d pro	ducts		
Order Type*	Product*		ABO*	RhD*	Qty*	CMV-	HT-	Clear		
HPA 🗸		~	~	~				7		
Patient Infor	mation									
Forename*	Γ			Trans	fusion date	•				
Surname*	Γ			Trans	fusion time					
DOB*	Γ			Notes						
NHS Number*	Γ			(max	500 chara	cters)				
Recipient Code			~							
Patient ABO	Γ		~							
Patient RhD	Γ		~							//
Tick here if N	VHS numbe	er is not available								
Hospital No:										
									Add to o	rder 🔶

For HPA selected red cells the following screen appears, giving options of selecting specific phenotypes.

For further information: Ordering HPA -Hospitals and Science - NHSBT (blood.co.uk) HPA selected Platelets the same fields for HLA and HLA/HPA platelets appear.

Specialist produ	ucts	Only to be	used for	patient	s appro	ved to	receiv	e HLA/H	PA selecte	d pro	ducts			
Order Type* Pro	oduct*				ABO*	RhD	)*	Qty*	CMV-	HT-	HbS	- IgA	Aph	Clear
HPA 🗸				~	•	•	~							2
Phenotypes(Nega	tive for t	hese antige	ns)			Rh C		Rh E	Rho		R	he		к
Tick here if order	is for a	Sickle Pati	ent											
Tick here if order	is for a	Thalassae	nic Patien	t										
Select Blood Cl Selected Blood Cl (Negative for these	haracter													
Patient Informa	ation													
Forename*							Transf	usion dat	te					
Surname*	Ē						Transf	usion tim	e					
DOB*							Notes							
NHS Number*														
Recipient Code					~									
Patient ABO					~									
Patient RhD					~									
Tick here if NHS	S numbe	r is not avai	able											
Hospital No:														
												Ad	d to o	order 🔶

#### NHS OBOS – Online Blood Ordering System

### **Tracking Specialist Stock Orders**

- Once an order has been sent it will appear in the current orders tab on the home page between 0 and 14 days before the delivery date dependent on the local configuration.
- It will not appear on the home page in advance of 14 days.

Current Orders	Draft Orders (0)	Standing Orders	Queued Order	s (1)			
Pulse No.	Date Ordered	Time Ordered	Ordered By	Required Date and Time	Delivery	Current Status	<u>\$\$0</u> ⊾
L02101032	08-May-2024	17:00	Andrew Hasso	09-May-2024, 10:00	Ad Hoc	Received from external system	*
L02101029	08-May-2024	16:53	Andrew Hasso	09-May-2024, 10:00	Ad Hoc	Received from external system	*
L02101006	08-May-2024	14:12		08-May-2024, 22:00	Ad Hoc	+ Awaiting authorisation (SSO)	*
L02101010	08-May-2024	14:31		08-May-2024, 22:04	Ad Hoc	Awaiting patient link (SSO)	*

- Specialist Stock Orders are indicated by the 'SSO' column on the right-hand side of the screen and the right icon
- This column can be ordered so that all Specialist Stock Orders appear at the top of the list.

### **Tracking Specialist Stock Orders**

NHS Online Blood (	Orderin	na						
		.9		Home	Create ord	er My profile	Administration	Search order
Delivery Information		Order Information				Patient Infor	mation	
Delivery method Del:Stock		Hospital name	Arrowe Park Hospital			Forename	UAT	
Required date 15/01/2016		Submitted by	Craig Wilkes			Surname	Tester	
Required time 09:25		Submitted on	07/01/2016			D.O.B	04/01/2010	6
Request Information		Submitted at	14:50			NHS Numbe	er	
OBOS request 83115		Hospital Services	NAT ACCEPT SITE 1			Hospital Nur	mber <b>12345678</b>	90
Schedule reference 3682		Dept.				Recipient Co	ode	
		Status	🔶 Received from e	xternal sy	rstem			
		Pulse number	L00701882					
Del:Stock_Order For <b>15/01/2016; 09:25</b>	PULSE ORE	DER: <b>L00701882</b>				🖶 Prin	nt Order 🛭 🗠 Pre	wiew with order
Platelets Irradiated	0 Pos	Requested:	1					
Platelets			Die Blood Char neg f	or: <b>none</b>	F	Patient:		
		Issued: no	one Notes:					

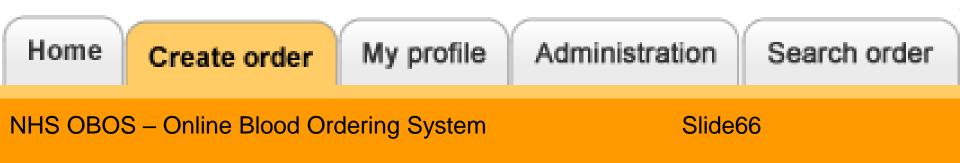
- Clicking on the SSO icon/ Pulse number will take you into a read only screen.
- Patient information will be visible in the upper right-hand corner of the screen

### Tracking 1<sup>st</sup> time SSO

NHS Online Blood O	rdering		Home Create or	rder My profile A	dministration Search order
Delivery InformationDelivery methodDel: StockRequired date01/05/2024Required time16:00Request InformationOBOS request172595	Order Information Hospital name Submitted by Submitted on Submitted at Hospital Services Dept. Status Pulse number	Birmingham Children's Ruth Harper 29/04/2024 14:34 NAT ACCEPT SITE 1 Received from ex L02100580		Patient Information Forename Surname D.O.B NHS Number Hospital Number Recipient Code Sex (assigned at birth) Patient CMV Status	Testing Donne 08/04/2024 111111111
Del:Stock Order For 01/05/2024; 16:00	0 PULSE ORDER: L02100580	First Time Order		🖨 Prin	nt Order 🔄 Preview with order form
Platelets Irradiated Platelets	A Pos Requested: Allocated: Issued:	1 none none	Blood Char neg for: none Rationale: Chemo Notes:	Diagno Patien	osis: Acute Leukaemia It:
Cancel Order					Amend Order

 1<sup>st</sup> time orders are identifiable by the 'First Time Order' blue wording seen on the overview screen.





### **Standing Orders**

Delivery Information			Standing Order D	elivery Sch	edule			••	d hoc orders	
Delivery method *	Del:Stock	~	Frequency *	Every wee	k	~	Please check to see i services dept deliver	can be m	anually entere	;d
Start date *	06/05/2024		On *	_	Time Required	Delivery	selected	v:	Time Required	
End date	20/05/2024			Mon 🗹	11:30	11:30		, D Fri		
If no end date is selected th				Tues		16:00		Sat		
order will continue until furt	ner notice			Wed Wed				🗆 Sun		
				Thur						

- Select a delivery method
- Standing orders have a start date instead of a delivery date.
- The start time option will be unavailable.
- There is an option to enter an end date.
- If no end date is entered the order will continue until you instruct it to end.

# Standing Order Delivery Schedule Frequency \* Every week On \* Every week Every alternate week Every 3 weeks Every 4 weeks Tues Wed Thur

For Routine rounds the delivery slot matrix will

 Select the frequency of the order from the drop-down list

#### NHS OBOS – Online Blood Ordering System

### Standing Order

- Exception dates can be added to the standing order by selecting and moving an alternative date 'Except on' box and a new date can be added into the 'Required on' box.
- For example: 'Except on' a Bank Holiday Monday could be 'Require on' the following Tuesday.
- Exclude dates if required.

elivery Information	on	Standing Orde	er Delivery Schedule				
elivery method *	Del:Stock	Frequency *	Every week	~	Please check to see i services dept. deliver	f your hospital s on the days	
tart date *	06/05/2024	On *	Time Required		selected		Time Required
nd date	27/05/2024		Mon 16:00			🗆 Fri	
no end date is selecte			Tues			🗆 Sat	
rder will continue until	further notice		Wed 16:00			🗆 Sun	
			Thur				
		Except on	15/05/2024		+		1
			4	L	+		
		Require on	16/05/2024~16:00	<b>^</b>	+		
					+		

NHS OBOS – Online Blood Ordering System

### Standing Order: Platelets

- When creating a platelet standing order, users can specify when after delivery the transfusion will occur to ensure adequate shelf life on the component(s).
- Expand the order by selecting the Req. option then select one of the 'Transfusion will be' dropdown options shown below

Product*		ABO*	RhD*	Qty*	CMV-	HT-	Aph	lgA	HEV-	Req.	Remove
Platelets	~	~		•						-	×
Patient information	on										-
Patient name / ID											
Transfusion will be	(none specified	I)	~								
Notes: Please selec	(none specified On the day of o	/	mn	nent only)							
Select Comment	1 day after deli	very date					~				
NOTES: This field is	2 days after de	livery date	e me	nts only. If yo	ou cannot	see th	e produ	ict spec	cification	n you rea	quire,
please contact your	local hospital s	ervices d	lepartme	nt. Do not en	ter clinica	al infor	mation.				

• If no specific instruction is required, this will default to 'None Specified' and NHSBT will supply to FIFO (First In First Out)

NHS OBOS – Online Blood Ordering System

### Standing Order

•

•

Delivery Information			Stand	ling O	)rder D	)eliver	y Sche	edule				
Delivery method *	Del:Stock	~	Freque	ency *		Eve	ry week			~	Please check to see if your hos services dept. delivers on the c	
Start date * End date If no end date is selected order will continue until fur Request Information Schedule reference	ther notice		On * Except Requir				on es ed	16:00		•	selected	Time Required
Add Products Red blood cells Product*	Platelets ABO* RI	Frozen product	s CMV-	W HT-	/hite blo HbS-	ood cel IgA	ls Aph	Req.	Order notes Remove		Order Preview Blood order	Preview in a separate page 分
Red Cells	~ ~	~						+	*		Red blood cells	Amend
Red Cells	~ ~	~						•	×		Red Cells	Patient Name/ID:
Red Cells	~ ~	~	] 0					+	۲			O Pos, 4
Red Cells	~ ~	~	] 0					•	۲			Max blood age - Notes -
+Add line								Ad	d to order 🛁		Red Cells	Patient Name/ID: O Neg, 2
Cancel Order X C	Close Without Savin	g										Max blood age - Notes -
											Order notes	Amend
											Notes	Ruth Testing
												Send order

- Components are then entered in the same way and added to the order.
- Once the order is complete click send order to register the standing order.
- A warning message will show if a standing order date added to the list falls on a Bank Holiday or a weekend – this is to make sure the date is acceptable.

#### NHS OBOS – Online Blood Ordering System

### Standing Order – Confirmation

Each standing order is given a Schedule reference number. - clicking it will allow the detail of the standing order to be viewed

- The dates/times and any except days can also be viewed.

Delivery Information Delivery method Del: Stor Start date 06/05/20 Start time End date Request Information Schedule reference 4459			fren's Hospital
Standing order has been Order information Current order	-		
< <homepage< th=""><th></th><th>Ar</th><th>mend order View order details</th></homepage<>		Ar	mend order View order details
er Information pital name Birmingham Children's Hospital mitted by Ruth Harper mitted on 03/05/2024 mitted at 16:35 uency Weekly s Topys apt of Vednesday - 16:00 Wednesday - 16:00	Order Information Hospital name Birming Submitted by Ruth Ha Submitted on 03/05/20 Submitted at 16:35 Frequency Weekly Days S Da Except on Da Require o	nham Children's Hospital arper 224 ys tes	Order Information       Hospital name     Birmingham Children's Hospital       Submitted by     Ruth Harper       Submitted on     03/05/2024       Submitted at     16:35       Frequency     Weekly       Days     37       Except on     Totales       Require on     Dates       16/05/2024 ~ 16:00     16/05/2024 ~ 16:00

Slide71

#### NHS OBOS – Online Blood Ordering System

Orde Hospi Subm Subm Frequ Days

## Standing Order Tab – Track/view orders

Order Summary	•			Last Updated a	at 4:38 PM <u>Refresh to up</u>	date again
Current Orders Draft Orders (0) Standing Orde	ers Queued Orders (1)	Active Orders V				
Schedule ref	Patient name/ID	Required time	Start date 🛛 🔻	End date	Delivery type	<b>\$\$</b> 0
4459 Amend schedule or ordered product			06-May-2024	27-May-2024	Del:Stock	
Next deliveries						
1. 06-May-2024 4. 16-May-2024 7. 27-May-2024						
2. 08-May-2024 5. 20-May-2024						
3. 13-May-2024 6. 22-May-2024						

- Orders that are due in the next 5 weeks will be displayed here.
- Requests will move from this tab to the home page eight days before they are due for delivery – these orders will be transferred to NHSBT pulse.
- Standing orders get both a PULSE and individual OBOS number when they move.
- The original standing order reference can be seen by hovering over the icon on the home page.

2	L02100692	03-May-2024	16:40	Ruth Harper	08-May-2024, 16:00	Del:Stock	Received from external system	
S	Standing Reference	e Number 4459	16:40	Ruth Harper	06-May-2024, 16:00	Del:Stock	Received from external system	

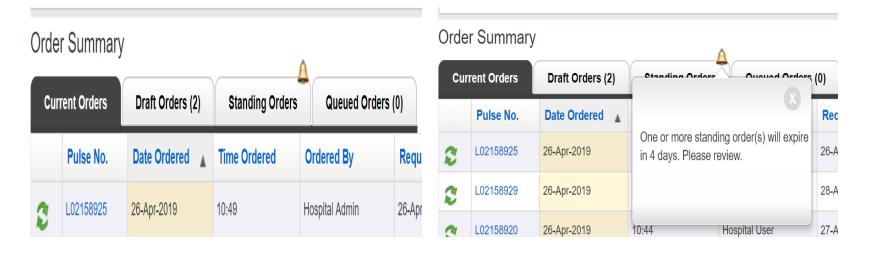
#### NHS OBOS – Online Blood Ordering System

#### Cancelling or Amending Standing Orders

Cancel order		×				
	Please confirm that you want to cancel this stan	ding order.				
	This will cancel <ul> <li>all order lines not currently shown on the Home Page</li> <li>all product types(all tabs)</li> </ul>					
	Any orders generated by this standing order that hav Pulse and appear on the home page <u>will not</u> be can will need to be cancelled Individually.					
	No, don't cancel	Cancel order				

 Standing order schedules must be managed independently of individual instances of standing orders already on the home page.

# Monitoring Standing Orders



When a standing order is approaching its end date a bell icon will be displayed on the standing order tab on the home page.

Hovering over the icon will show an advisory message.

Users can view the details of the order by selecting the 'Amend schedule or ordered product' link

### Monitoring Standing Orders

The expiry details of each order can be seen by hovering over the icon.

					Α	
4085 Amend schedule or ordered product			26-Apr-2019	28-Apr-2019	Del:Stock	
Next deliveries						
					The standing order will expire	e in 2 days.
					Please review.	
4090 Amend schedule or ordered product			26-Apr-2019	29-Apr-2019		
Next deliveries						
	Prev	◀ 1 2 3 4 ▶Next				

It is recommended that standing orders that have not future delivery dates are removed as part of good housekeeping. If you are required to keep all standing orders the page can be filtered to only show active orders as shown below.

Current Orders	Draft Orders (2)	Standing Order	S Queued Orders	s (0)	All Orders 🔹					
Schedule ref			Patient name/ID	Req	Active Orders	Start date	Ŧ	End date	Delivery type	SSO
1115 Amend sche	dule or ordered product				All Orders	10-May-2019		13-May-2019	Del:Stock	*

#### NHS OBOS – Online Blood Ordering System

#### **Specialist Stock Standing Orders**

Delivery Informatio	on		Standing Orde	r Delivery Sc	nedule	
Delivery method *	Del:Stock	•	Frequency *	Every we	ek	
Start date *	10/05/2019	<b></b>	On *		Time Required	
End date *	24/07/2019	-		Mon	11:30	

The only difference with SSO standing orders is:

- The additional patient information will be requested as in a normal specialist stock order described above.
- Due to the need to review all patients and treatment effectiveness the end date for specialist stock standing orders cannot be more than one month from the start date.

### Platelet Specialist Stock Standing Orders

- Now when creating a Platelet Specialist Stock Standing Order users can also specify when after delivery the transfusion will occur to ensure adequate shelf life on the component(s).
- Once the product is selected the 'Transfusion will be' dropdown appears with the options shown below:

Add Produ	JCIS									
Specialist p	products	Only to be used for pat	ients app	proved t	o receiv	e HLA/HPA	<i>select</i> e	d pro	ducts	
Order Type*	Product*		ABO	* Rh	D*	Qty*	CMV-	HT-	Clear	
HLA 🗸	Platelets	s Irradiated	~	~	~				2	
Patient Info	ormation									
Forename*	[				Notes					
Surname*	[			Ī	(max	500 charac	ters)			
DOB*	ĺ									
NHS Number	*			٦						
Recipient Cod	le			-	Turnet	usion will b	-			/i
Patient ABO	ĺ			•	Transi	usion will b	(in		pecified)	~
Patient RhD	ĺ		•	-			Or	the d	becified) lay of delivery	
Tick here if	NHS numb	er is not available							ter delivery date ifter delivery date	
Hospital No:							-			

 If no specific instruction is required, this will default to 'None Specified' and NHSBT will supply to FIFO (First In First Out)

NHS OBOS – Online Blood Ordering System

### Continency – When Pulse or OBOS are unavailable

NHS OBOS – Online Blood Ordering System

#### Using OBOS when Pulse is unavailable

	e Blood Ord	Sing		Home Create of	order	My profile	Administration Sea	arch order
nouncements	3							
nouncements from	n NHSBT will appear her	e						
-	Draft Orders (0)	Standing Orders	Queued Or	ders (11)		Last Update	d at 11:18 AM <mark>Refresh 1</mark>	o update :
-	~	Standing Orders	Queued Or Ordered By	ders (11) Required Date and Time		Last Updated	d at 11:18 AM <u>Refresh t</u> Current Status	
Current Orders	Draft Orders (0)	-			Ŧ			
	Draft Orders (0) Date Ordered	Time Ordered	Ordered By	Required Date and Time	V	Delivery	Current Status	sso

- If an order cannot be sent to PULSE, then it will appear in the queued orders screen accessed via the home page as shown below.
- On this tab the request number is the OBOS number as no PULSE request number will be allocated whilst the link between Pulse and OBOS is down.
- Status will be shown as queued.

### Using OBOS when Pulse is unavailable

- OBOS will continue to try to send queued orders to pulse every few minutes until successful.
- If a queued request needs to be placed urgently then by clicking on the OBOS request number, the OBOS request screen can be accessed as shown below.

NHS Online Blood Ordering		Home Create order My profile Administration Search order
Delivery InformationDelivery methodDel:StockRequired date03/11/2011Required timeAMCBOS request28557	Order Information Hospital name Submitted by Submitted on Submitted at Status	The John Radcliffe Hospital, Oxford NHSBT Administrator 02/11/2011 21:06 ① Queued
Del:Stock Order For <b>03/11/2011; AM</b> OBOS Request: <b>285</b>	57	Print Order

- The 'print order' option can be found on the right-hand side of this screen and the printed order can be faxed/emailed to Hospital Services to be processed urgently.
- Faxed/emailed orders must be accompanied by a telephone call to ensure hospital services staff has received them.

#### If OBOS is Not Functioning

- If you cannot place an order using OBOS please use the contingency order forms for all standard/non-standard forms/. Emergency component request forms.
  - The above forms can be found on the Order forms Hospitals and Science - NHSBT (blood.co.uk) which should be fax/emailed to your local Hospital services department.

#### Component order forms

**Note**: Emergency orders should be followed up by a phone call to ensure receipt. When OBOS is not available please email (as an attachment) or fax your order to Hospital Services:

- For components with no specific phenotype standard component request (Word 37KB)
- For components with specific phenotypes (for example: K-, c- and E- ) <u>non-standard component request (Word</u>
   <u>21KB)</u>
- For emergency orders these should be followed up by a phone call to Hospital Services to ensure they have received your order - <u>emergency orders</u>

#### Thawed / washed red cells

Please contact Red Cell Immunohaematology (RCI) to request thawed / washed red cells from the National Frozen Blood Bank.



### If OBOS is Not Functioning: SSO

#### **HLA selected Products:**

- Complete FRM559 Request for HLA Selected Products Second and subsequent orders
- ?? FRM558 for first time requests?

#### **HPA blood components**

- Telephone H&I Filton (0117 912 5728) to request an order form (FRM609). After returning the form, follow up with a confirmation telephone call, during core hour
- More Information can be found on the H&I website <u>Histocompatibility and</u> <u>Immunogenetics - Hospitals and Science - NHSBT (blood.co.uk)</u>

Slide82

NHS OBOS – Online Blood Ordering System

#### (Order Summary Screen)

NHS OBOS – Online Blood Ordering System

Progress of all orders can be tracked via the Current status tab on the home page.

Pulse No.	Date Ordered	Time Ordered	Ordered By	Required Date and Time	Delivery	Current Status	SSO
L02101279	20-May-2024	13:27	Ashley Lawley	20-May-2024, 15:42	Ad Hoc	Received from external system	
L02101277	20-May-2024	13:07	Ashley Lawley	20-May-2024, 15:21	Ad Hoc	Received from external system	
L02101267	20-May-2024	10:07	Ashley Lawley	20-May-2024, 12:22	Ad Hoc	Uaiting for Issue	
L02101064	17-May-2024	15:36	Ashley Lawley	17-May-2024, 17:50	Ad Hoc	Awaiting assignment (SSO)	*
L02101061	17-May-2024	15:11	Ashley Lawley	17-May-2024, 17:22	Ad Hoc	Awaiting patient link (SSO)	*
L02101060	16-May-2024	12:05	Hospital User	16-May-2024, 14:20	Ad Hoc	Received from external system	
L02101059	16-May-2024	12:05	Hospital User	16-May-2024, 14:19	Ad Hoc	Received from external system	
L02101058	15-May-2024	15:27		15-May-2024, 17:42	Ad Hoc	Dispatched, notification outstanding	

The order status are explained in more detail on the next couple of slides

#### NHS OBOS – Online Blood Ordering System

- ➡ ↓ ↓
- n
- 0

- 1. Received from external source
  - indicates that NHSBT have received the order and a Pulse order number had been allocated.
- 2. Awaiting allocation
  - indicates that staff at NHSBT have viewed the order but have not yet allocated specific donations to fulfil the order.
- 3. Waiting for issue
  - indicates that units have been allocated to the order, but the order has not yet been prepared.
- 4. Partially issued
  - indicates that some components have been issued but the order is not yet complete.
- 5. Locked by another user
  - indicates that staff at NHSBT are currently viewing the order.
- 6. Preparation in progress
  - indicates that staff at NHSBT are currently issuing components to the order.



- Prepared awaiting dispatch
  - indicates that the order is complete but had not yet left NHSBT
- 8. Notif. Outstanding dispatched
  - indicates that the order has been dispatched from NHSBT but the paperwork confirming receipt at the hospital has not been received.



- 9. Notification received
  - indicates that the paperwork has been received by NHSBT and the process is complete.



- 10. Unfulfilled
- Ļ

- no component is available of the type requested and the order has not been completed.
- 1. Awaiting patient link (SSO)
  - indicates H&I staff have viewed the Specialist stock order but have not yet linked the order to the NHSBT patient record.

#### NHS OBOS – Online Blood Ordering System



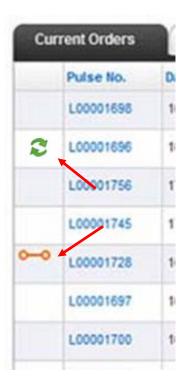
- 12. Awaiting assignment (SSO)
  - indicates H&I staff have not yet allocated specific donations to fulfil the order.



- 13. Awaiting authorisation (SSO)
  - indicates H&I staff have not yet submitted the order to be issued.



- 14. To be updated by the hospital
  - indicates the specialist stock order received from OBOS can not be processed. H&I staff have returned the order for it to be amended or cancelled by the hospital.



- Pulse numbers are listed to the left-hand side of the screen.
  - There may also be an icon in the left-hand column an icon which indicates that the OBOS request:

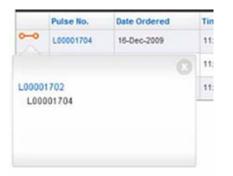
Has been split by NHSBT into multiple Pulse orders.

Originated from a standing order

### Split Orders

- The three orders on this screen have been split by NHSBT into several PULSE orders as indicated by the bar on the left-hand side of the screen.
- This is usually done to facilitate order preparation, either by separating products into different types or by separating products that will not be available until later.

		e Blood Ord	·		Home Create ord	er	My profile	Administration Search order
and the second	r Summary rent Orders	Draft Orders (2)	Standing Orders	Queued Ord	lers (0)		Last Updated	l at 12:57 PM <u>Refresh to update a</u>
		Parts Cardward	Time Ordered	Ordered By	Required Date and Time	v	Delivery	Current Status
1	Pulse No.	Date Ordered	mine ordered		negatica care and rate	10.00		Content Status
00	L00001704	16-Dec-2009	11:45 AM	NHS8T Admin	17-Dec-2009, AM		Del Stock	Waiting for Issue
00	and the second s		Contraction Sector					



- By clicking on the pulse number, the original order can be viewed
- By clicking on the blue (active) link you can go to that part of the split order.
  - The inactive link is the current order

#### NHS OBOS – Online Blood Ordering System

### Split Orders

IHS Online Blood	Ordering	I			Hama		Ale and a	Advaluation	(Count out o
Delivery Information Delivery method Del:Stock Required date 11/05/2011 Required time EVE Request Information DBOS request 24059		Order Inf Hospital I Submitter Submitter Submitter Hospital S Status Pulse nu	name d by d on d at Services Dept.		ation outst		My profile	Administration	Search order
Stock Order For <b>11/05/2011; EVE</b> Red Cells <i>Red blood cells</i>	PULSE ORDER	W02226427 Requested: Allocated: Issued:	1	ood Char neg Ites:	W0222642 W02228 W02228	108			Print Ord
Platelets Platelets	0 Pos	Requested: Allocated: Issued:	none	ood Char neg f	or: none	1. 100	<b>it &amp; Deleted: o</b> ient:	~	

Split order numbers can also be viewed from the order confirmation screen

 On this example W02226427 is the original request number and the red cells will be issued on this.

W02228108 and W02228109 are the split order numbers for the other products

Pulse number W02228108 00 Stock Order For 11/05/2011; EVE PULSE ORDER: W02228108 Platelets O Pos Requested: 1 Platelets Allocated: none Blood Char neg for: none Patient:			Vaiting for Issue		Status		SI 24059	BUS request 24059			
Platelets O Pos Requested: 1			W02228108 0-0	mber	Pulse nu						
Allegated: name Blood Charney for name Batient	🖶 Print Orde				W02228108	PULSE ORDER:	For <b>11/05/2011; EVE</b>	Stock Order For <b>1</b>			
issued: none		Patient:	Blood Char neg for: <b>none</b>	none	Allocated:	0 Pos		Platelets Platelets			

#### NHS OBOS – Online Blood Ordering System

### Order substitutions

ţ	Red Cells Red blood cells	B Pos	Requested: Allocated: Issued:	2 none none	HbS-, Blood Char neg for: K, Rh C, Rh E, Max blood age: 14 days Notes:	Patient: <b>60428244</b>
ţ	Red Cells Red blood cells	B Neg	Requested: Allocated: Issued:	0 2 2	HbS-, Blood Char neg for: K, Rh C, Rh E, Max blood age: 14 days Notes:	Patient: <b>60428244</b>

- If NHSBT has to substitute one product /group for another this will be agreed by phone as it is now.
- Substituted lines are indicated by the 
   icon as shown here where a B neg red cell has been substituted for the B pos originally requested.

Slide91

NHS OBOS – Online Blood Ordering System

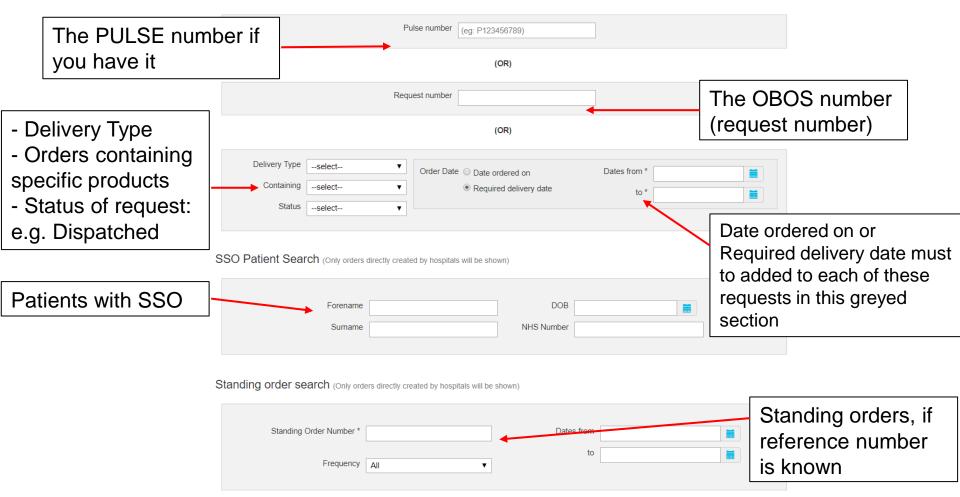


NHS OBOS – Online Blood Ordering System

### Searching OBOS

#### There are several ways to search on OBOS:

Search Order



NHS OBOS – Online Blood Ordering System

### Searching SSO

SSO Patient Search (Only orders directly created by hospitals will be shown)

Forename	Granny	DOB		Search
Surname		NHS Number	]	

Search results for forename Granny

OBOS no.	Pulse no.	Date Ordered 🛛 🔻	Time Ordered	Ordered By	Requested Date	Requested Time	Delivery	Current Status	SSO
83951	L00703331	10-Jun-2016	16:43	Craig Wilkes	13-Jun-2016	09:00	OBOS Late	Received from system	*
83952	L00703332	10-Jun-2016	16:43	Craig Wilkes	14-Jun-2016	09:00	OBOS Late	Received from system	*
83953	L00703333	10-Jun-2016	16:43	Craig Wilkes	15-Jun-2016	09:00	OBOS Late	Received from system	*
83954	L00703334	10-Jun-2016	16:43	Craig Wilkes	16-Jun-2016	09:00	OBOS Late	Received from system	*
83955	L00703335	10-Jun-2016	16:43	Craig Wilkes	17-Jun-2016	10:00	OBOS Late	Received from system	*

SSO orders that have transferred across to NHSBT having being assigned a Pulse number can be searched using any individual criteria or combination of the following:

- Forename
- Surname
- DOB
- NHS Number

Clear / start again

### Searching Standing Orders

Using the standing order number/reference you can search for all orders or only future orders to be generated from that standing order using 'Future Only'

Standing order search (Only orde	ers directly created by hospitals will be	e shown)		<u>Clear / start again</u>
Standing Order Number *		Dates from		Search
Frequency	All 🔹	to	<b></b>	
	Future Only			

 This will generate orders as shown below. Using the date range will narrow the search if required. Users can then click on the order to view and duplicate individual orders or cancel, amend future orders.

Standing order search (Only orders directly created by hospitals will be shown)						<u>Clear / start again</u>		
	Standing Order Num Frequ	1100		Da	to			Search
OBOS no.	Pulse no.	Date Ordered 💂	Time Ordered	Ordered By	Requested Date	Requested Time	Delivery	Current Status
• 87670	L02159012	26-Apr-2019	12:30	Craig Wilkes	26-Apr-2019	11:30	OBOS Late	Received from system
87671	L02159013	26-Apr-2019	12:30	Craig Wilkes	27-Apr-2019	13:45	Del:Stock	Received from system
87672	L02159014	26-Apr-2019	12:30	Craig Wilkes	28-Apr-2019	13:45	OBOS Late	Received from system
87673	L02159015	26-Apr-2019	12:30	Craig Wilkes	29-Apr-2019	11:30	Del:Stock	Received from system

#### NHS OBOS – Online Blood Ordering System



#### **Reconciling an Order**

NHS OBOS – Online Blood Ordering System

### Confirming Receipt of an Order

- From the home page or search order function, locate the Pulse number of the order you wish to confirm.
- Click the pulse number to see the order details.
- Click the Confirm delivery of request button below the status.
- This will produce a pop-up box.
- Please complete the boxes with the correct information and click confirm

Submitted on	17/08/2017
Submitted at	00:01
Hospital Services Dept.	NAT ACCEPT SITE 1
Status	Dispatched, notification outstanding
	Confirm delivery of request
Pulse number	L02153509
	E02 133303
Confirmation of rec	
Confirmation of rec	
Confirmation of rec	ceipt ×
Confirmation of rec To confirm receipt of the order was received an Date *	this order please enter the date and time that the diction of the confirm button.
Confirmation of rec To confirm receipt of the order was received an	this order please enter the date and time that the diction of the confirm button.
Confirmation of rec To confirm receipt of the order was received an Date *	ceipt × his order please enter the date and time that the d click on the confirm button. 01/09/2017

#### NHS OBOS – Online Blood Ordering System

### Correct time and date

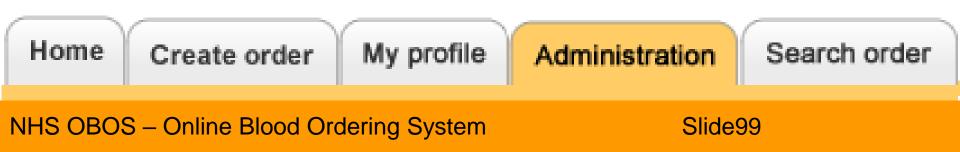
- An error message will appear if a date prior to the order being submitted or beyond the current date is entered.
- The date must be between when the order was submitted and the current date.
- After receipt the status will appear as "Notification Received"
- Please aim to reconcile orders within 7 days of delivery.

Submitted at	00:01
Hospital Services Dept.	NAT ACCEPT SITE 1
Status	👛 Notification received
Pulse number	L02153509

Confirmation	ofreceipt	
	ipt of this order please enter the date ved and click on the confirm button.	and time that the
Date *	02/09/2017	
Time *	02:00 02:00	•
	Please use time in 24 hr	
Date entered mus	t be in between Order Date and Current Date	÷
User confirming r	eceipt : Hospital User	
	Confirm	Cancel

#### NHS OBOS – Online Blood Ordering System

#### Administration



### Adjust The Home Page

Output Ordere (0)

#### Order Summary

Last Updated at 1:21 PM Refresh to update again

Cui	rent orders	Drait Orders (0)	Standing	orders Qu	leded Orders (D)			
	Pulse No.	Date Ordered 🛛 🔺	Time Ordered	Ordered By	Required Date and Time	Delivery	Current Status	SSO
3	L00146481	06-May-2014	13:19	Admin Admin	07-May-2014,15:00	Del:Stock	Received from external system	
3	L00146482	06-May-2014	13:19	Admin Admin	08-May-2014,15:00	Del:Stock	Received from external system	
3	L00146483	06-May-2014	13:19	Admin Admin	09-May-2014,15:00	Del:Stock	Received from external system	
3	L00146480	06-May-2014	13:18	Admin Admin	06-May-2014,15:00	Del:Stock	Received from external system	
	L00146479	06-May-2014	11:56		07-May-2014,16:00	Del:Stock	🐥 Waiting for Issue	*
	L00146478	06-May-2014	09:35	Alex Smith	06-May-2014, 22:00	Del:Stock	Notification outstanding	
	L00146477	06-May-2014	00:01	a banerjee	09-May-2014, 21:21	Collect	Received from external system	
	L00146476	05-May-2014	00:05	a banerjee	08-May-2014, 21:21	Collect	Received from external system	
	L00146475	05-May-2014	00:04	a banerjee	08-May-2014, 01:10	Ad Hoc	Received from external system	



Home Crea

Current Orders display range

Days Before*	1	
Days After*	14	
Note: Display Range will be change	ed for the selected hospital on cli	cking 'Save'.

Standing Ordoro

Locally configurable to display a 15 day period from required date (max 14 days in advance)

#### NHS OBOS – Online Blood Ordering System

# Three types of hospital account exist

- Reconciliation User
  - Can reconcile orders only
  - Can NOT create/cancel/amend orders
- Hospital user
  - Can place orders and standing orders
  - Can amend or delete orders and standing orders
  - Can update own profile
  - Can search for orders
- Hospital administrator
  - Can create accounts, activate users and reset passwords in addition to the functionality of a hospital user

### Adding a New User

Home	Create order	My profile	Administration	Search ord	er
			Search User		
			Add new user		
			Update order di	splay	

• From the administration tab select 'Add new user'.

NHS OBOS – Online Blood Ordering System

#### Hospital Administrators: Adding New Users

My profile

Administratio

Create order

ew / update user	
User information	
Username *	
Firstname *	
Sumame *	
Contact information	
Email address *	Please do not use a personal or generic email address
Role and training	
Hospital job title *	
OBOS training date	
Assign this role *	◯ Hospital user
	O Hospital administrator
	O NHSBT administrator
	O NHSBT user
	O NHSBT announcement user
	○ Reconciliation user
Hospital mapping and permissior	15
All Hospital	Aberdeen BTC Addenbrooke's Hospital Airedale General Hospital Alder Hey Children's Hospital
	Add to user V Make default * Remove from user 1
Hospitals assigned to this user (select one as default hospital)	
	▼

NHS Online Blood Ordering

- Enter the information into the boxes provided and select role as either hospital user or hospital administrator.
- Email addresses can only be associated with one username. If a user moves hospitals outside of the Trust, please ensure the account is deactivated.
- Please only use work/organisational email accounts – no personal emails.

#### NHS OBOS – Online Blood Ordering System

### Adding New Users

- Select the required hospitals from the list and click Add to user if required.
- Select a default hospital by highlighting as shown and then clicking on Make default \*\*
- When details are correct click on save
- Username and password will be emailed to the email address provided

All Hospital	Darent Valley Hospital Basildon Hospital Charing Cross Hospital The John Radcliffe Hospital, Oxford
	Add to user 🎩 🛛 Make default 🌸 Remove from user 👚
Hospitals assigned to this user (select one as default hospital)	Freeman Hospital, Newcastle Royal Brompton Hospital Stoke Mandeville Hospital Ple

NHS OBOS – Online Blood Ordering System

### **Searching New Users**

			Home	Create order	My profile	Administration	Search order
r Search Usemame	HOSPUSER99	Search results for Administrator,			, <mark>r</mark> oles <b>Ho</b> s	spital User, Ho	spital
Firstname		Username	• Firstname	Surnam	e	Role	Status
		HOSPUSER99	Hospital	User		Hospital User	Active
	Enter 3 letters to get all surnames starting with those letters.	٨				- 46 -	
Email address			ess use inistrati		••••	a the	
Email address nclude these roles *		adm <ul> <li>Ente</li> </ul>		on tab h deta	). Ils ar	nd sele	ct sea

# Failed Log In Attempts and Forgotten Passwords

NHS OBOS – Online Blood Ordering System

### Forgotten Passwords

 If you forget your password it is possible to reset your password by clicking on the forgotten password link on the front page.

Username	HOSPUSERSS
Password	Forgotten password? 🜟
	Login

- The new password will be emailed to the email address you gave when the account was first set up.
- If you can't get into this email account, you'll need to talk to your local administrator.

#### **Forgotten Passwords**

Step1 To reset your password please provide your username	
Username	
For support call the NHSBT Service Desk on 0113 214 8777	

- Note: the system sends out fairly complex passwords so it is useful to be able to open your email address on the same PC as OBOS so it can be copy and pasted in.
- Forgotten usernames will need to be referred to your local administrator which will be a senior member of transfusion laboratory staff.

### Forgotten Passwords

Step1 To reset your password please provide your username	Step 2 To reset your password please answer your security question
Username NHSBTADMIN99 Next	Your security question where to give blood in Birmingham Your answer New Street Reset password & save
	For support call the NHSBT Service Desk on 0113 214 8777

- You will be asked for a security question when you first set up your account.
  - This question will need to be answered to reset your password.
- IF you can't remember the answer to the security question the local administrator will need to reset your account.

### Failed Log In Attempts

You have 5 attempts to enter your password after that your account will be locked and.

Log in failed. Y	'ou have 4 atte	mpts remainin	g.							
Username	wayn0001									
		Log in failed. Y	ou have 3 atten	pts remaining						
Password		Username	wayn0001							
	Forgotten pa			Log in failed. Y	ou have 2 atte	mpts remaining	. Please click			
		Password		on the Forgotte password.	en password li	ink if you have fo	rgotten your			
	Log in		Forgotten pas	Username	wayn0001	Less in Kelle d. M			- 41 - 54	
			Log in	osername	Maynooor			vill be locked after v the Forgotten pa		
				Password		or contact the	OBOS admini	strator for your he	ospital.	
					Forgotten pa	Username	wayn0001			
					Log in			Vour account l	has been looked. Bloops contact the OB	00
						Password		administrator	has been locked. Please contact the OB for your hospital to unlock your account.	
							Forgotten pa	Username		
<b>Уон м</b>	/ill need	to snea	ak to voi	ir local			Log in	Osername	wayn0001	
		•	•					<b>B</b>		
admir	nistrator	to unlo	ck and i	reset yo	bur			Password		
passv	word			-					Forgotten password?	
passi									Log in	

#### NHS OBOS – Online Blood Ordering System

#### Activating/Inactivating and Re-setting Passwords

 The lower part of the new/update user screen for existing users offers the options to reset passwords, unlock users, and to activate/ inactivate users.

	The John Radcliffe Hospital, Oxford					
	Add to user 🧵 👘 Make default 🌸 Remove from user 👚					
Hospitals assigned to this user (select one as default hospital)	Freeman Hospital, Newcastle(default) Royal Brompton Hospital Stoke Mandeville Hospital					
User status						
Change status	<ul> <li>C Inactivate user</li> <li>Inactivate user</li> </ul>					
User Password						
	Reset password					
Unlock user						
	Unlock user					
Cancel		Save				

NHS OBOS – Online Blood Ordering System

### Deactivation of accounts

- You should deactivate any user accounts when the user leaves a hospital/Trust they no longer need to order components for. This will remove the possibility of accessing the wrong account and placing orders for the wrong location.
- If an account has not been accessed for a prolonged period of time, it will automatically be deactivated.
- These accounts can be reactivated by any user with administrator level access.

NHS OBOS – Online Blood Ordering System

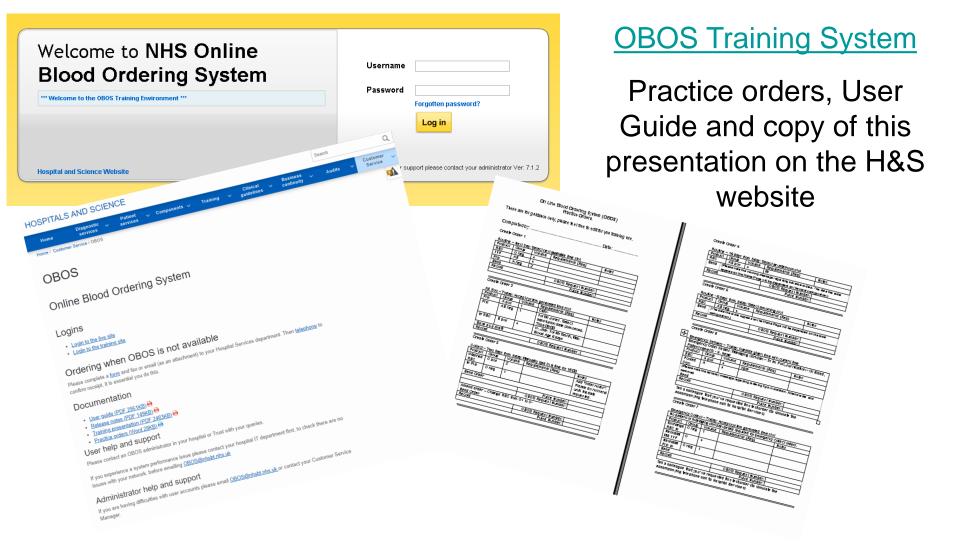
## Training/Live System E-mails

- Two separate emails one confirming the chosen Username and one containing the system generated password
- From: no-reply@nhsbt.nhs.uk [mailto:no-reply@nhsbt.nhs.uk]
- **Subject:** OBOS Credentials

Examples:

- Your username to log into the Online Blood Ordering System (OBOS) is: Apli0001
- Your password to log into the Online Blood Ordering System (OBOS) is: &cq=r}\*Sj(O=&-

### **OBOS** Training



#### NHS OBOS – Online Blood Ordering System

# The End

Any comments or feedback on the system or this user guide are welcomed as they allow us to continually develop to meet user needs and can be sent to <u>OBOS@nhsbt.nhs.uk</u>

NHS OBOS – Online Blood Ordering System