

Clinical Microbiology Manual



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Responsibilities:

Specialist Nurse (SN) Responsibilities:

SNs must understand the rationale and importance of clinical microbiological screening. The responsibility of the SN is to ensure that appropriate tests are requested according to the agreed protocol and when available, to ensure the results are available to the retrieval and recipient teams. It is NOT the role of the SN to interpret these tests and it is NOT the role of the SN to give advice as to the clinical implications of the results. The SN should ensure the transplanting team is provided with the contact details of the Clinical Microbiologist in the testing lab whenever the need arises. The aim of this manual is to aid the SN in fulfilling their responsibilities.

Tissue and Eye Services - Clinical Support Nurse Team (TES CSNT) Responsibilities:

TES CSNT must understand the rationale and importance of clinical microbiological screening. It is NOT the role of the TES CSNT to interpret these tests and it is NOT the role of the TES CSNT to give advice to the clinical implications of the results. If CSNT receive communication from an individual following receipt of a letter; they can seek further support from TES Medical Consultant or Consultant Virologist for further advice. The aim of this manual is to aid TES CSNT in fulfilling their responsibilities.



Summary of changes

- Pg. 16 Dates removed from WNV box. Advice remains to check GDRI
- Pg. 17 Clarification for donors requiring additional tropical virus testing in Scotland
- Pg. 18 Process to follow (post donation) for when additional testing is deemed as not required
- Pg. 19 Clarity around documentation of maternal microbiology from labs onboarded in DCERT
- Pg. 25 Indeterminate final results added to table



Purpose and Objective - Clinical Microbiology in Deceased Organ Donors

Transplantation is a well-established treatment of choice for most patients with end stage organ failure. Transmission of infection through the transplanted organ/tissue is one of the associated risks that cannot be eliminated but must be managed.

To manage the risk of infection transmission, potential organ/tissue donors undergo a comprehensive patient assessment. The SN is required to obtain a detailed medical, behavioural and travel history and instigate clinical microbiological testing of the potential donor. Most organ transplants are lifesaving. There remains a significant mortality risk for those on the waiting list, the risks associated with organ transplantation are different to those associated with tissue transplantation.

The Quality and Safety of Organs Intended for Transplantation Regulations (2012) stipulates that minimum data should be available to support decision making in accepting an organ for transplant. This includes the results of specific microbiological investigations. Review of clinical microbiology results are a mandatory requirement for the acceptance of tissue for transplantation, in accordance with the Human Tissue (Quality and Safety for Human Application) Regulations (2007).

In support of these regulations, further advice on suitability and potential contraindications to organ/tissue donation is identified in the Advisory Committee on the Safety of Blood, Tissues and Organs (SaBTO) Guidance on the Microbiological Safety of Human Organs, Tissue and Cells used in Transplantation.

Relevant infections may be spread in a variety of ways. If the donor has evidence of current or past infection, the family or contacts may have been at risk because they may have been infected by the donor, or they may have been the source of infection or exposed to the same environment or risks. Duty of Care places an obligation on the health care professional to inform the family where appropriate.

These infections are often chronic and asymptomatic until the onset of organ failure. Advances in treatments mean that most cases of Hepatitis C (HCV) are curable, and Hepatitis B (HBV) and Human Immunodeficiency Virus (HIV) are treatable, and complications may be prevented.

This document aims to provide guidance for Organ Donation Services Teams (ODST) to work to best practice guidelines, thereby minimising donor-related risk of infection to organ recipients and maximising the quality and safety of organs/ tissue for transplantation. This manual is to be utilised by a qualified and trained SN. Expert advice must be sought for any area of practice in which the SN does not have the necessary experience, knowledge and training. If the SN is in training, this manual is to be utilised under supervision.



Clinical Microbiology screening assesses whether the person has been infected with a transmissible agent and whether that agent is still actively replicating. Some viruses are never cleared from the body and after an infection will lie dormant in the tissues until reactivated. Once infection has occurred, the individual is infected for life, The virus remains dormant in the white blood cells and may reactivate from time to time.

The laboratories can look for antibody or the actual pathogen (antigen or nucleic acid) in the blood (or other) sample:

Antigen	An antigen is part of the infectious agent that provokes an immune response from the body			
	An antibody shows that the body has recognised an antigen: this means that infection has taken place.			
	An antibody does not always indicate that the infection has been cleared.			
Antibody	IgM and IgG: following a new infection, the body first makes IgM antibody then IgG antibody; so, the presence of IgM usually (but not			
Antibody	always) implies recent infection.			
	Immunisation will also induce an antibody response, so a positive IgG to Hepatitis B surface antigen (anti-HBsAg) may mean either			
	successful immunisation or previous infection with the virus.			
	Shows current infection (whether DNA or RNA depends on the agent) This can be detected by Nucleic Acid Tests (NAT) with			
KNA + DNA	Polymerase Chain Reaction (PCR) being one such test.			

N.B. HBV vaccine contains just HBV surface antigen, eliciting anti-HBsAg only, whereas natural infection will induce antibodies to both surface and core antigen - therefore, look for anti-HBsAg and anti-HBcore Ag.



Current tests are generally precise but there are many factors that can affect accuracy, so it is important to understand the following:

•	Tests done on patient blood may give false positive or false negative readings as no test is perfect. Results may be affected by certain substances present in the blood or following large volumes of transfusion.
•	False-positive results is a positive result unrelated to the infection being tested for. In these instances, there may be cross-reaction between different antigens and antibodies, i.e. proteins that look similar and lead to a false-positive result. An example of a false-positive result can be in seen in the presence of an auto immune disease. This is usually resolved by doing further tests. Some are molecular tests and may not be completed before donation takes place. That is why sometimes, an initial result may change after the lab performs further investigations.
•	Indeterminate results occur when it is not possible to be a 100% sure if the sample is positive or negative for a particular marker. Further tests usually help confirm one way or another. Final results may or may not be available before donation and transplantation takes place.
•	False negative result (the test has not identified an infection): No test is 100% sensitive and there is always a theoretical chance of missing an infection. For all infections, there is a window period where the infection is present but there is not sufficient antibody or antigen to be detected in the blood, giving a negative test result This may be a problem if there has been an infection in the preceding days or weeks, that is why it is important to note a recent risk. Long-standing, established infections are unlikely to be missed by screening tests.
•	Confirmation of screening results: For many tests, an initial positive result must be confirmed. Sometimes the lab will be able to do that straight away.



Glossary

Roles and NHSBT Specific

BMS – Biomedical ScientistDCERT - Donor Characterisation Electronic Results TransferMSL – Microbiology Services LaboratoryNHSBT – National Health Services Blood and TransplantNRC – National Referral Centre for TissuesNTMRL – National Transfusion Microbiology Reference LaboratoryODMT On Call – Organ Donation Management Team On Call Support (e.g. Regional Head of Nursing)ODST – Organ Donation Services TeamOLN – Operational Lead NurseRCPoC – Recipient Centre Point of ContactSN - Specialist NurseSNBTS – Scottish National Blood Transfusion ServiceTES CSNT – Tissue and Eye Services Clinical Support Nurse Team



Terminology

CMV - Cytomegalovirus DNA – Deoxyribonucleic Acid Donor Family - Includes NOK/nearest relative DP – Donor Path EBV – Epstein-Barr Virus EDTA - Ethylenediaminetetraacetic acid E,W & NI – England Wales and Northern Ireland GDRI – Geographical Disease Risk Index HBcAb - Hepatitis B Core Antibody HBsAg - Hepatitis B Surface Antigen HBV - Hepatitis B Virus HCV - Hepatitis C Virus Antibody HEV – Hepatitis E Virus HHV-8 – Human Herpes Virus-8 (Kaposi's sarcoma associated) HIV – Human Immunodeficiency Virus 1 + 2 HTLV - Human T-Lymphotropic Virus ICU – Intensive Care Unit IgG - Immunoglobulin G IgM - Immunoglobulin M JPAC - Joint United Kingdom (UK) Blood Transfusion and Tissue Transplantation Services Professional Advisory Committee MaSH – Medical and Social History NAT - Nucleic acid test NOK – Next of Kin



PCR - Polymerase chain reaction

PID – Patient Identifiable Data

RNA – Ribonucleic Acid

SABTO - Advisory committee on the Safety of Blood, Tissues and Organs

SARs CoV2 RNA - Severe Acute Respiratory Syndrome Coronavirus 2 Ribonucleic Acid

SoE – Sequence of Events

TDSG-DD – Tissue Donor Selection Guidelines – Deceased Donors

WNV – West Nile Virus

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Related Documents/References

FRMs:

FRM4278 - Virology/Microbiology Request Form
FRM5025 - Additional Testing Request Form
FRM5037 - Reporting of Reactive/Discrepant Microbiology Result
FRM5814 - BBV Screen/Malaria/WNV/T.Cruzi request form
FRM6439 -SARS-CoV-2 Assessment and Screening in Organ Donors and Recipients
FRM6445 - COVID-19 Swab and Endotracheal Aspirate request form
FRM7029 - HHV8 Request Form (Scotland)
FRM7233 - Microbiology Services Laboratory Specialist Referral Form

<u>INFs:</u>

- INF947 Rationale Document for medical & social History Questionnaire
- **INF958** Statutory Notifiable Diseases England and Wales
- **INF960** Statutory Notifiable diseases Scotland

MPDs:

MPD867 - Patient Information to be communicated to recipient centre points of contact
 MPD897 – Authorisation of Tissue Donor Files
 MPD865 - Obtaining Coroner/Procurator Fiscal Decision

POLs:

POL304 - SARS-CoV-2 Assessment and Screening in Organ Donors and Recipients

<u>SOPs</u>

- SOP6405 Characterisation Manual SOP5546 - H&I/Virology laboratory – Operational disruption
- SOP5869 SARS-CoV-2 Deceased Organ Donor Screening

LETs:

LET428 - Letter to Communicate Positive Virology with Organ Donor Families / NOK

The Quality and Safety of Organs Intended for Transplantation Regulations (2012): https://www.legislation.gov.uk/uksi/2012/1501/made



1 – Clinical Microbiology: The Characterisation Phase – Medical and Social History (MaSH), Diagnostic Blood Tests, Considerations

1. Medical and Social History Questionnaire (MaSH)

- 1.1.1 MaSH will be performed by the SN prior to donation.
- 1.1.2 SN must be able to recognise and document when to expand questions to obtain more details. Extensive details of social and behavioural habits are essential especially in high-risk donors.
- 1.1.3 Some infections can only be acquired abroad, either through living or visiting countries where infectious diseases are common.
- 1.1.4 Relevant details of travel history are essential. Whilst there is no need to document all details of residency/ nature of travel and other risks for all countries, it is important to enter each country into the JPAC GDRI to see if there is any risk associated with that country (Section 1.3.4).
- 1.1.5 To identify the nature of the risk; location, specific details of location, i.e., rural or city/town accommodation duration of travel and date of return the UK should always be documented. If exact dates not known, SN must try to ascertain approximate timings i.e. start/middle/end of month. This allows the SN to check JPAC GDRI.
- 1.1.6 For further clarification on MaSH process, please refer to Characterisation Manual **SOP6054** and the rational document related to MaSH **INF947.**



1.2 Diagnostic Blood Tests – Universal Blood Tests

- 1.2.1 SN must understand the rationale and importance of microbiological screening. The responsibility of the SN is to ensure that the appropriate tests are requested at the characterisation phase of donation, according to the agreed protocol.
- 1.2.2 SN will be required to undertake the following universal blood tests for ALL Donors:

Universal Blood Tests for <u>ALL</u> Donors
Hepatitis B Surface Antigen - HBsAg
Hepatitis B Core Antibody - HBcAb
Hepatitis C Virus Antibody - HCV
Human Immunodeficiency Virus 1 + 2 – HIV
Cytomegalovirus – CMV
Epstein Barr Virus – EBV
Human T-Lymphotropic Virus 1 + 2 antibody - HTLV
Toxoplasma – Toxo
Treponema pallidum antibodies - Syphilis
Hepatitis E Virus RNA – HEV
Human Herpes Virus Type 8 - HHV-8 Ab

- 1.2.3 HEV and HHV8 testing is now performed routinely on all donors, post donation.
- 1.2.4 For every donor in England, Wales, and Northern Ireland (E, W & NI), please continue to collect an EDTA sample for HEV and HHV8.



- 1.2.5 HEV Scotland only: no additional sample required for HEV, as this is included within the mandatory BBV NAT testing with completed FRM5814.
- 1.2.6 HHV8 (Scotland only) For every donor in Scotland, collect and additional EDTA sample for HHV8 and complete FRM7029.
- 1.2.7 Samples from <u>West of Scotland</u> Hospitals:
 - Package blood sample in separate box addressed to WoSSVC 'out of hours' box together with completed FRM7029.
 - Send packaged blood sample with Microbiology samples to WoSSVC.
 - Inform laboratory of pending samples as per normal process.

Samples from East of Scotland Hospitals:

- Package blood sample in separate box addressed to WoSSVC "out of hours" box together with completed **FRM7029**.
- Inform laboratory of pending samples by sending an email to <u>west.ssvc2@nhs.scot</u> with the following details: PID (including donor number), donating hospital, date & time sample dispatched.
- In subject box add Request to process HHV8 sample Organ Donation.
- Document in DonorPath SoE.
- Send packaged blood sample to WoSSVC.

1.3 Diagnostic Blood Tests – Additional Blood Tests

- 1.3.1 SN must be able to recognise from medical notes, GP history or MaSH Questionnaire when a patient may have been exposed to high risk factors. If exposed, additional blood tests may be required to ensure safe transplantation.
- 1.3.2 **E, W & NI** If high risk factors are identified during the behavioural risk and sexual history assessment (excluding alcohol, cannabis use and tobacco consumption) then BBV NAT section is indicated (See next section).

For guidance on how to collect and send bloods please check the Characterisation Manual SOP6405



BBV NAT Testing

- BBV-NAT testing is indicated for individuals where behavioural and sexual history is considered high risk
- Refer to MaSH rationale document INF947 and FRM4211 (If questions 34 C to 37 H are answered YES proceed with testing samples). SN must ensure the rationale for testing is entered in the MSL Virology referral form FRM5025
- SN should note that alcohol, cannabis use and tobacco consumption do not trigger BBV NAT Testing
- E, W & NI In circumstances of positive virology during characterisation or donation process but BBV NAT has not been triggered then SN must notify MSL Virology via e-mail to process BBV NAT testing on HEV Sample. Additional sample is not required.
- Scotland BBV NAT testing is performed routinely on all donors. Complete FRM5814 and send together with packaged blood samples, to Scottish National Blood Transfusion Service (SNBTS)
 - If sample is sent prior to completion of MaSH, MSL/SNBTS must be updated by email with complete rational for additional testing requirement.
- 1.3.3 SN should obtain travel history from family using MaSH FRM4211.
- 1.3.4 Geographical Disease Risk Index (GDRI) A-Z Search "transfusionguidelines.org" should be used to search for each individual country to identify potential requirement for additional testing. SN must identify location of travel, duration of travel and date of return to the UK.
- 1.3.5 If an infection is flagged, following a GDRI check, refer to <u>General Principles (transfusionguidelines.org</u>) to identify if patient meets criteria for further testing. List relevant travel on **FRM5025** or **FRM5814** (Scotland). Consider specific details of location, i.e., rural or city/town accommodation, duration of travel and date of return the UK when performing GDRI checks. If exact dates not known, ascertain approximate timings i.e., start/middle/end of month.

Malaria and Trypanosoma Cruzi (T. Cruzi)

- A GDRI search A-Z Search "transfusionguidelines.org" is required in every country visited to identify requirement for possibility of additional testing.
- If Malaria and T.Cruzi are identified following a GDRI check, refer to TDSG-DD <u>General Principles (transfusionguidelines.org)</u> to identify if patient meets criteria for further testing.
- If Malaria and T Cruzi indicated complete FRM5025, Scotland complete FRM5814. SN Must ensure the rationale for testing is communicated to MSL Virology or SNBTS on the referral form.
- If sample is sent prior to completion of MaSH, MSL/SNBTS <u>must</u> be updated by email with complete rational for additional testing requirement.

West Nile Virus

- A GDRI search A-Z Search "transfusionguidelines.org" is required in every country visited to identify requirement for additional testing.
- Testing is indicated if travel to a high-risk area has occurred during Mosquito season and patient is **within 28 days** of return from travel. Travel outside these criteria, in completely asymptomatic individuals is **NOT** required.
- If West Nile Virus is indicated complete FRM5025, Scotland complete FRM5814. SN must ensure the rationale for testing is communicated to MSL Virology on the referral form.
- If sample is sent prior to completion of MaSH, MSL/SNBTS must be updated by email with complete rational for additional testing requirement.

Tropical Viruses (Incl Chikungunya, Dengue, Yellow Fever, and Zika)

- A GDRI search A-Z Search "transfusionguidelines.org" is required in every country visited to identify requirement for additional testing.
- Testing is indicated if travel to a high-risk area has occurred and patient is within 28 days of return from travel.
- E,W, & NI If testing is indicated complete FRM5025, Scotland complete FRM5814. SN Must ensure the rationale for testing is communicated to MSL Virology on the referral form.
- Scotland: If testing indicated, complete "Other testing required" section on FRM7029. SN must ensure the rationale for testing is communicated to MSL Virology on the referral form, follow up request to MSL with complete rationale for additional testing requirement.
- E, W, NI & S; If sample is sent prior to completion of MaSH, MSL/SNBTS must be updated by email with complete rational for additional testing requirement.
- N.B: If requesting any additional testing, ensure that details such as:
 - 1. Residency/ travel/ other risk
 - 2. Countries visited
 - 3. Date of travel (approximate as near as possible if exact dates not known. e.g., start/middle/end of month)
 - 4. Date of last entry into the UK from countries visited (approximate as near as possible if exact dates not known e.g., start/middle/end of month)
 - 5. Any other relevant notes

If testing is indicated please complete **FRM5025**, Scotland complete **FRM5814**. *If sample is sent prior to completion of MaSH* or new information from the donor becomes available, *MSL MUST be updated by email with complete rational for additional testing requirement*, contact the relevant laboratories by email.

1.4 Contacting the laboratories.

- 1.4.1 MSL Virology in Colindale is the reference laboratory for England, Northern Ireland and Wales.
- 1.4.2 SNBTS is the reference laboratory for Scotland.
- 1.4.3 In circumstances where bloods have been sent for processing and a subsequent risk factor has been identified following completion of MaSH, email MSL Virology or SNBTS (Scotland).
 - 3 points of PID (NHS/Hospital/CHI number, ODT number, date of birth and full name.
 - Additional marker request (for example: Malaria).
 - Rationale for the request (for example, travel throughout South America for 6 months returning to the UK 2 weeks ago).
 - Do NOT send a second form.
 - Do NOT send further blood samples.

MSL Virology: Email **NTMRL@nhsbt.nhs.uk** Always advise local testing laboratory that SN is sending sample. Clearly state which ODST.

SNBTS: Telephone SNBTS on 0131 314 5535. Always advise local testing laboratory that SN is sending sample. Clearly state which ODST.

1.4.4 If additional testing has been requested by the SN, and this is deemed not clinically required by labs i.e. MSL/SNBTS. The SN must contact the recipient point of contact by email to inform them that these tests will not be completed. The SN must document in visible sections in DonorPath



1.5 Haemodilution

- 1.5.1 SN must be aware of when large volume blood loss requiring intravenous fluid replacement therapy, may result in false negative screening test results due to dilution of specific antibodies or antigens below the lower limit of detection.
- 1.5.2 The volume of fluid that may be infused before false negative results may occur depends on the size of the individual, amount of blood loss and the nature of the infused fluid.
- 1.5.3 If required, SN to perform haemodilution calculation. If >50%, a pre-dilution sample must be sought. If this sample cannot be found, then the Microbiology laboratory, RCPoCs and TES must be informed and documented in DonorPath within a Core Donor Data field (indicated by wifi symbol) to ensure this is visible in Transplant Path. Indicate haemodilution calculation percentage in the laboratory request form.
- 1.5.4 If a pre-transfusion sample is required, ensure that Coroner/Procurator Fiscal's permission has been sought if applicable refer to **MPD865**. SN should ensure sufficient samples remain should Coroner/Procurator Fiscal require these. Ensure date, time and hospital location is clearly written on the sample tube.

Passively Acquired Antibodies

1.5.5 When blood components and blood products are transfused, antibodies present in these units can be detected when testing the donor sample. These antibodies can remain detectable for approximately 3 to 4 weeks, sometimes longer. This information about transfusion must be entered in the relevant section of MaSH.

Maternal Microbiology

- 1.5.6 For patients under 18 months and any child who has been breast-fed in the last 12 months, microbiological samples, including a sample to accompany tissue donation if applicable, will be required for testing from the child's mother or individual who breast fed the child.
- 1.5.7 Maternal microbiology is not part of DCERT so will need to be uploaded to DonorPath manually, following the process in section 2

Non Proceeding Donation

1.5.8 In the event of a non proceeding organ donor, please see Characterisation Manual **SOP6405**, for blood testing stand down process and consideration of tissues.

2 – Clinical Microbiology documentation and reporting at time of donation

Receipt and Management of Clinical Microbiological Blood Results at the Time of Donation

- 2.1 Receive Clinical Microbiology blood results. Results are received via secure email in the regional microbiology inbox.
- 2.2 Confirm correct report has been received, check demographics and content of report.
- 2.3 Print out the result and annotate with date, time and sign, <u>OR</u> upload as PDF on attachment in DonorPath and document that the results are checked against 3

points of PID. If uploaded as PDF, label results as per report heading i.e., Additional Results, Malaria etc.

- 2.4 If received on PAPER; annotate with date, time and sign.
- 2.5 Enter the Clinical Microbiology blood results directly onto DonorPath. Check results entered onto DonorPath for accuracy. A provisional positive or initial reactive

result must be entered into DonorPath as a positive result until the confirmatory testing has been complete. If unable to record on DonorPath follow SOP3925.

- 2.6 If offering has been commenced prior to microbiology results being available, contact HUB operations to inform them of changes.
- 2.7 If organ accepted pre availability of results, call RCPoC/TES to inform that results are now available on Transplant Path.
- 2.8 For immediate actions that must be taken for any intermediate or positive results, refer to Appendix 1.
- 2.9 HEV and HHV-8 results will be available from MSL/SNBTS up to 5 days post donation and results will be emailed to DFCS.

On receipt of results follow Appendix 1. HEV HHV-8



Managing Clinical Microbiology results at the time of donation if laboratory is NOT in the Donor Characterisation Electronic

Results Transfer (DCERT) project or if DCERT system is down.



Receive Clinical Microbiology blood results if laboratory is in DCERT

- 2.10 Check the regional microbiology inbox in Outlook.
- 2.11 Open the PDF and confirm that correct report has been received, check demographic and content of report.
- 2.12 Check DCERT DonorPath results against PDF. Print out the final result, if possible, annotate with date, time and sign OR upload as PDF on attachment in DonorPath and document that the results are checked against 3 PID. If uploaded as PDF, label results as per as per report heading e.g., Malaria, HEV.
- 2.13 If a laboratory is onboarded in the DCERT project and a result does not arrive via the electronic transfer route, the Specialist Nurse must revert to manual process, and report this to the commissioning team via email ODT.CommissioningTeam@nhsbt.nhs.uk

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Managing Clinical Microbiology results at the time of donation if laboratory is in the Donor Characterisation Electronic Results Transfer (DCERT) project



- 3 Positive Clinical Microbiology Considerations for unexpected results
- 3.1 Upon receiving positive or indeterminate clinical microbiology results consult Appendix 1 Microbiology Screening Table.
- 3.2 If required obtain interpretation from the testing laboratory Consultant. Discuss with OLN or ODTM On Call if you have concerns or require clarity regarding the Clinical Microbiology results.
- 3.3 Discuss with local testing laboratory to enquire what other tests should / can be undertaken to confirm the Clinical Microbiology results.
- 3.4 SN to ascertain if further tests can be done locally and when will the results be ready.
- 3.5 If further testing is not available locally or testing is required to be performed by MSL/SNBTS, consult <u>Appendix 1</u>. Discuss case with NHSBT consultant microbiologist at MSL/SNBTS as soon as possible during working hours. Send sample to MSL/SNBTS at earliest opportunity.
- 3.6 Out of hours, consult <u>Appendix 1</u> and if required, SN must send the sample to MSL/SNBTS at earliest opportunity. SN must also email MSL/SNBTS marked as high importance and attach completed **FRM5025 / FRM5814** (Scotland). SN to contact NHSBT Consultant Microbiologist at MSL/SNBTS to discuss case / results during normal working hours.
- 3.7 SN should discuss case with OLN or ODTM On Call. <u>Appendix 1</u> should be used to assess if a process may need to be paused.

4 – Clinical Microbiology documentation and reporting Post Donation

Management of Clinical Microbiological Results Received Post Organ and/or Tissue Donation

On receipt of the final laboratory report- verify, check and confirm each individual result. Verify results with 3 points of patient ID

Negative	Positive/Indeterminate*	
Negative results, including additional CMV, EBV and Toxo do not need to be actioned by a phone call to the RCPoC or escalated to the OLN. Results must be added to DP. and documented on the Attachment section pertaining to on DP	Positive Clinical Microbiology escalation. SN to refer to <u>Appendix 1</u> . FRM5037 must only be completed if requested by MSL. This form is not needed in every positive case	
SN to contact ODT Hub operations to review organ outcome summary	Confirm plan of action/seek advice where required. Update SoE on DP	
There is not a requirement to email confirmed negative results to RPoC/TES/Research centres. New negative results such as HHV8, HEV etc should be communicated.	SN to contact ODT HUB operations to review organ outcome	
Document in Notes in the attachment section on DP pertaining to laboratory report that the report has been checked and actions taken. State the 3 specific points of PID used as identifiers e.g., ODT Number, Date of Birth, Name, NHS number/CHI number and which Transplant centre has been notified of the final report including which organ has been transplanted e.g., Birmingham- Liver, Newcastle-Heart.	Telephone RCPoC/TES/Research points of contact to alert them of positive microbiology results and convey clinical plan of action. SN to email final microbiology results RCPoC/TES/Research via NHSBT email and mark with 'high importance' Use DAT2792 to source transplant unit email addresses.SN to facilitate discussion between microbiologist and transplanting surgeon if required. Document in Notes in the attachment section on DP pertaining to Laboratory report	

*NB: In rare cases it may not be possible to ascertain a confirmed positive or negative result. Final indeterminate results should follow the positive results pathway (red side)



- 4.1 Locate results within DonorPath and check each individual result against the final microbiology laboratory report. By stating the report has been checked, the SN is confirming that the final report has been compared against the results already documented on DonorPath and checked against 3 points of PID.
- 4.2 Acceptable PID references must be checked; ODT number if included on the report plus 2 of the following 3 additional identifiers- donor's name, DoB and NHS/CHI number.
- 4.3 Compare individual results on DonorPath against the final report to ensure no discrepancies in results.
- 4.4 Uploaded results that have not previously been received at the time of donation will include, but is not limited to, HEV, HHV-8, SARs CoV2 RNA, Malaria, WNV and T-Cruzi and any other additional anticipated microbiology results triggered during donor characterisation.
- 4.5 In the event of positive microbiology/virology (excluding CMV, EBV and Toxo), discuss with OLN/ ODTM On Call who will advise if it is appropriate to seek specialist advice. Refer to <u>Appendix 1</u>. If appropriate escalate to MSL/SNBTS. **FRM5037** must be completed prior to contacting MSL.
- 4.6 SN to contact ODT Hub operations to review organ outcome summary. SN to email any new final microbiology results, including new negative results, to RCPoC/TES/Research via NHSBT email and mark with 'high importance' Use DAT2792 to source transplant unit email addresses. There is not a requirement to email confirmed negative results.
 - Ensure subject line on email includes:
 - ORGAN DONOR Final Microbiology Laboratory report-urgent attention Or
 - ORGAN DONOR Maternal Final Microbiology Laboratory report-urgent attention
 - Include following information in the body of the email:
 - ODT number
 - Donor hospital
 - Date of donation
- 4.7 In the event of positive microbiology/virology (excluding CMV, EBV and Toxo), SN to Telephone RCPoC/TES/Research points of contact to alert them of microbiology/virology results and ensure receipt of microbiology results via email.
- 4.8 Document notes, in the attachments section on DonorPath, pertaining to the uploaded laboratory report, that the attached results have been checked (as per section 4.1) and what actions have been taken e.g. Transplant centre/TES has been notified of the final report including which organ has been transplanted. Date and time RCPoC(s)/TES notified and the name of the RCPoC(s)/TES if alerted by telephone.



5 - Communicating with NOK/Donor Family (including communication of positive Clinical Microbiology)

Actions related to the NOK/Donor family in case of positive Clinical Microbiology findings (see flow chart p29)

SN and TES CSNT must use their professional judgement and knowledge of the donor and family's circumstances, to decide on the most appropriate course of action.

Unless there are exceptional circumstances, there is no urgency to notify the family and it is important to await completion of tests and receipt of final laboratory report. Full understanding of the final reports is necessary.

Decision making regarding the need to inform family members or close contacts of the donor, must be made by the SN. In more complex cases to this is to be discussed with the OLN / ODTM On Call.

An individual risk assessment must be carried out by the SN on the <u>known information</u> to decide if there is a potential risk to anyone. Identified risk, would mean informing them will be to their benefit. Document decision and rationale in SoE on DonorPath.

High-Risk associated behaviours for potential transmission to be considered include but not limited to:

- Household contacts, bed sharing, shared bath water, towel sharing, toothbrush etc.
- Sexual Contacts.
- Recreational drug use sharing of needles / inhalation drugs etc.
- Anyone with caring responsibilities that may pose a risk.

4.1 At the time of donation for Organ Donors

- 4.1.1 If donation does not proceed: the SN should inform the NOK/donor family that donation will not go ahead and that investigations will be completed at the earliest opportunity and the NOK/donor family will be contacted as soon as definitive information is available. Clinical Microbiology test results in isolation are rarely the primary reason for the donation not to proceed; other factors usually contribute to the decline of organs. It is therefore appropriate to refer to unsuitability / no suitable matches without disclosing yet unconfirmed screening results.
- 4.1.2 If the donation proceeds: no further action needs to be taken until investigation of the initial results have been completed.



4.2 Post Donation for Organ Donors

- 4.2.1 Unless there are exceptional circumstances, there is no urgency to notify the family and it is important to await completion of tests and receipt of final laboratory report.
- 4.2.2 Full understanding of the final results is necessary. The SN should also inform the Intensive Care Unit (ICU) Consultant caring for the donor. It may be appropriate for the SN to talk to the family after appropriate discussion with the OLN/ ODTM On Call. **FRM5037** can be used to provide the relevant information if needed.
- 4.2.3 As family circumstances vary, the SN involved with the family is best placed to judge the best way of informing them, which will more than likely be by phone or video call. In exceptional circumstances this may be in person, however this may be discussed, approved and risk assessed by the OLN. This must then be followed up in writing using **LET428**.
- 4.2.4 The SN should arrange an appropriate time to discuss the results with the family. The conversation does not need to be face to face. Usually there is an opportunity to tell them around 2 weeks after the donation, when the SN would ordinarily be communicating with the family.
- 4.2.5 The family should be informed of the results and advised to contact their own GP. The SN is not responsible to go into detail about any associated risk.
- 4.2.6 The family must be advised that their GP is best placed to discuss risk and impact with the relevant individuals. The SN will be responsible to ensure a letter **LET428** is sent to the family for them to take to their GP.
- 4.2.7 This letter must be sent by the Donor Family Care Service and this must be double checked by the SN prior to sending for accuracy. All communications with the NOK/Donor family need to be clearly documented within the donor file and all correspondence must be uploaded to donor path.

4.3 Eye and or Tissue only Donors

TES CSNT must understand the rationale and importance of microbiological screening. It is NOT the role of the CSNT to interpret these tests and it is NOT the role of the CSNT to give advice to the clinical implications of the results. If CSNT receive communication from an individual following receipt of a letter; they can seek further support from TES Medical Consultant or Consultant Virologist for further advice. For family communications see Appendix 2.



Role of the specialist Nurse Organ Donation/Clinical Support Nurse Team in Communicating positive Clinical Microbiology with Donor Families/Next of Kin





Additional Resources and Useful Links

JPAC – Joint United Kingdom (UK) Blood Transfusion and Tissue Transplantation Services Professional Advisory Committee: <u>https://www.transfusionguidelines.org</u>

SABTO- Advisory Committee on Blood, Tissues and Organs - Microbiology Safety Guidelines: https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/876161/SaBTO-microbiological-safety-guidelines.pdf

NHS Blood and Transplant, Colindale: <u>ntmrl@nhsbt.nhs.uk</u>

Hub Operations email address: odthub.operations@nhsbt.nhs.uk

National Referral Centre email address: National.ReferralCentre@nhsbt.nhs.uk

Donor Family Care Service email address: odtdonor.recordsdepartment@nhsbt.nhs.uk



Appendix 1: Microbiological Screening Tables

Terminology	Examples of Terminology used in Laboratory Reports		
	Reactive	Terms usually used interchangeably; meets pre-defined	
Positive	Positive	manufacturer's criteria for positivity. Check with laboratory if further tests need to be carried out.	
	Detected		
	Equivocal		
	Indeterminate		
Indeterminate	Reactive awaiting results	These terms indicate that results cannot be interpreted	
indeterminate	Reactive – see interpretation	necessary.	
	Further report to follow		
	Inconclusive		
	Negative		
Negative	Not Detected	Usually used interchangeably; meets pre-defined manufacturer's criteria for negativity Indicates that the analyse tested for was not detected in the specimen	
	Not Reactive	detected in the specimen.	



Infection Marker	Negative/Not Detected	Indeterminate Positive
HBsAg Anti-HBcore	Follow normal procedure. No Special action required.	 Follow section 3 If positive Hep B Surface antigen (not anti-HBcore only) or HBV DNA has been confirmed, when contacting HUB to commence offering request that the positive microbiology/virology offering process is commenced. If offering has been commenced prior to positive microbiology/virology results being available and is ongoing, contact HUB operations to inform them of changes. In event of new findings of positive microbiology/virology when centres have accepted organs, ensure results amended on DP and contact RcPoC's at accepting centres to inform them. SN to facilitate discussion between NHSBT MSL or consultant microbiologist and transplanting surgeon if required. FRM5037 must only be completed if requested by MSL. This form is not needed in every positive case. When considering communication of positive microbiology/virology with NOK/family refer to Appendix 2.1

NHS Blood and Transplant Copy No: Effective date: 02/05/2024

Infection Marker	Negative/Not Detected	Indeterminate	Positive
HCV Antibody (+/- Antigen)	Follow normal procedure. No Special action required.	 Follow section <u>3</u> If antigen or antibody is positive that the positive microbiology/vir commenced. If offering has been commenced microbiology/virology results be HUB operations to inform them In event of new findings of positic centres have accepted organs, contact RcPoC's at accepting or discussion between NHSBT MS transplanting surgeon if required FRM5037 must only be complete not needed in every positive cast When considering communication of position of position of position of the posi	, contact HUB Operations to request rology offering process is d prior to positive ing available and is on-going, contact of changes. ive microbiology/virology when ensure results amended on DP and entres to inform them. SN to facilitate SL or consultant microbiologist and d. ted if requested by MSL. This form is se. sitive microbiology/virology with to Appendix 2.2

Blood and Transplant Copy No: Effective date: 02/05/2024



NHS Blood and Transplant Copy No: Effective date: 02/05/2024

Infection Marker	Negative/Not Detected	Indeterminate	Positive
HTLV I and II Antibody	Follow normal procedure. No Special action required.	 Anything that is not negative by MSL. Repeat blood same soon as possible to MSL we NHSBT Consultant Microbion working hours. Please note testing only ave hours complete characterist offering. If positive Antibody/pro-virate repeat sample discuss case Microbiologist (MSL). In eve contacting HUB Operations the positive microbiology/vector commenced. Ensure HLA When considering communication with Donor Families/Next of Kin planet. 	ve will need further tests completed hple (one EDTA) to be sent as with FRM5037 . Discuss case with iologist (MSL) as soon as possible vailable during daytime. If out of sation. Pause process prior to al DNA has been confirmed on with NHSBT Consultant vent of positive results, when as commence offering request that irology offering process is is back prior to offering. of positive microbiology/virology ease refer to <u>Appendix 2.5</u>

NHS Blood and Transplant Copy No: Effective date: 02/05/2024

Infection Marker	Negative/Not Detected	Indeterminate	Positive
HHV8 Antibody	Follow normal procedure. No Special action required.	 Positive HHV-8 antibodies indicate lifetime infection. Positive or Indeterminate/Inconcluctinically significant. MSL are resported of OTDT, this will take place post do NHSBT Consultant Microbiologist Transplanting Centre Clinical V a single email. The email will control donor interim laboratory report, HI FRM7233 The ODST LN must follow up with of receipt of the email and ensure Normal process for positive results. For non-proceeding organ donors, do procedures, e.g., check donation of tis Tissue services has a protocol for HH organ donors MPD897 Positive or Indeterminate antibody reswith the NOK/family. 	 e prior exposure to the Virus and asive results for HHV-8 antibodies are onsible for reporting results to nation. (MSL) will inform RPoCs, irologist and the ODST LN team via ain the donor and recipient PID, the HV8 notes for Clinicians and a RPoCs to obtain acknowledgement understanding of contents. s must be followed as per section <u>4</u> nation team to follow normal sues and inform NRC accordingly. IV-8 positive results from deceased sults do not need to be discussed

NHS Blood and Transplant Copy No: Effective date: 02/05/2024



Blood and Transplant Copy No: Effective date: 02/05/2024



NHS Blood and Transplant Copy No: Effective date: 02/05/2024

Infection Marker	Negative/Not Detected	Indeterminate	Positive
EBV	Follow normal procedure. No Special action required.	 Any result that indicates the indeterminate/equivocal/inclust as positive until proven oth option. In the event of positive resunding process. EBV antibody status is requirement. 	e donor not to be negative (e.g., conclusive) should be regarded erwise, as this is the safest ult, offering commences as commence positive microbiology uired to inform recipient

NHS Blood and Transplant Copy No: Effective date: 02/05/2024

Infection Marker	Negative/Not Detected	Indeterminate	Positive
Toxoplasma Gondi	Follow normal procedure. No Special action required.	 Indeterminate/equivocal/inepositive until proven otherwishe event of positive result, no requirement to comment offering process. In the event of positive result normal, no requirement to offering process. Toxoplasma Gondi antiboor recipient management. 	conclusive should be regarded as vise, as this is the safest option. In offering commences as normal, nee positive microbiology/virology ult, offering commences as commence positive microbiology dy status is required to inform



Infection Marker	Negative/Not Detected	Indeterminate	Positive
West Nile Virus	Follow normal procedure. No Special action required.	 Verify interpretation of lab NHSBT Consultant Microb Positive result for WNV RN Donation team should hea Microbiologist (MSL) to act Transplant centre clinician inform transplanting centre NHSBT Consultant Microb management plan for recip outside Appendix 2). Usua infection is spread through cases where NOK might h with the donor, so details r 	ooratory report; if unclear, contact biologist (MSL) to clarify. NA is clinically significant. If from NHSBT Consultant company result. Is need to be informed. SN to as. biologist (MSL) to advise on bient and family member(s) (Falls and family member(s) (Falls and family member(s) to advise ave been in the endemic area arequired for assessment.

NHS Blood and Transplant Copy No: Effective date: 02/05/2024

Infection Marker	Negative/Not Detected	Indeterminate	Positive
Malaria	Follow normal procedure. No Special action required.	 Transplant centre clinicians indeterminate results. In the case of indeterminate issued with interpretation ar measure, transplant centres including malaria in the diag transplanting centres and performance of the second perfo	need to be informed of positive or e antibody result, a report will be be advice. As a precautionary s usually advised to consider gnostic differential. SN's to inform rovide report. Ities exist: but Malaria DNA NOT detected. In comment advising transplant in the diagnostic differential of any 4 months' post transplantation. I centres and provide report. The DNA POSITIVE. Donation team ultant Microbiologist (MSL) to eport will be issued with N's to inform transplanting centres ediate action. Report will include thact with the consultant al for Tropical Diseases.

NHS Blood and Transplant Copy No: Effective date: 02/05/2024



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Appendix 2.1 - Flow Chart for communicating Hep B Past/Current/Occult infection with Tissue and Organ Donor Families



(Template Version 07/10/2021)



Appendix 2.2 - Flow Chart for communicating confirmed Hepatitis C Antibody Results with Tissue & Organ Donor Families





Appendix 2.3 - Flow Chart for communicating confirmed HIV positive Results with Tissue & Organ Donor Families





Appendix 2.4 - Flow Chart for communicating confirmed HEV positive Results with Tissue & Organ Donor Families





Appendix 2.5 - Flow Chart for communicating confirmed HTLV positive Results with Tissue & Organ Donor Families





Appendix 2.6 - Flow Chart for communicating confirmed Human Herpesvirus (HHV-8) aka Kaposi Sacroma Herpesvirus (KSHV) positive Results with Tissue & Organ Donor Families





Appendix 2.7 - Flow Chart for communicating confirmed Syphilis Antibody positive Results with Tissue & Organ Donor Families





Appendix 2.8 - Flow Chart for communicating confirmed CMV, EBV, Toxoplasma Results with Tissue & Organ Donor Families

Confirmed CMV, EBV, Toxoplasma, HEV, HHV8, Malaria (as per final fully interpreted report)

There is no requirement to share positive results with NOK



Appendix 3: Infection Markers: Additional Information

Hepatitis B (HBV) – Additional Information

Transmitted by blood or bodily secretions.

Can be acquired perinatally, this is the commonest route of infection in countries where the infection is prevalent.

Other possible routes of transmission include breast milk, genital secretions through sexual exposure or by sharing contaminated needles.

In most cases where HBV is acquired in adulthood, the infection is apparent and resolves. However, immunocompromised individuals and those acquiring HBV at birth/early years can chronic infection with a longstanding asymptomatic course.

Infection can be controlled effectively with oral medication, decreasing chances of long-term complications.

Hepatitis C (HCV) – Additional Information

Transmitted mainly by blood and less efficiently by heterosexual contact and through the vertical route.

Acute symptomatic infection is uncommon and most develop chronic disease which is often asymptomatic until organ (usually liver) failure.

New treatments mean cure is possible in a high proportion of cases.



Human Immunodeficiency type 1 and 2 (HIV-1 and HIV-2) – Additional Information

Affects specific cells within the immune system and is transmitted by blood or bodily secretions.

Can be acquired perinatally, this is the commonest route of infection in countries where the infection is prevalent.

Other possible routes of transmission include breast milk, genital secretions through sexual exposure or by sharing contaminated needles.

Two types of HIV have been characterized: HIV-1 and HIV-2.

Epstein Barr Virus (EBV) – Additional Information

EBV is found all over the world. Most People get infected with EBV at some point in their lives.

It Spreads most commonly through bodily fluids, primarily saliva.

EBV can cause infectious mononucleosis, also called mono, and other illnesses

Cytomegalovirus (CMV) – Additional Information

CMV is a common virus that infects people of all ages. Almost half of adults have been infected by the age of 40.

Most infected people show no signs or symptoms of CMV



Human T-Lymphotropic Virus (HTLV 1 + 2) – Additional information

The virus can cause a type of cancer called adult T-cell leukaemia/lymphoma (ATL)

HTLV is transmitted primarily through infected bodily fluids, including blood, breast milk and semen

Risk factors include possible transmission through genital secretions from sexual exposure, sharing contaminated needles and transplantation of tissue, blood, and blood products

Toxoplasma – Additional information

Infection caused by a single cell parasite. This parasite can persist for long periods in the bodies of humans and animals.

Risk factors include eating undercooked or contaminated meat or shellfish, accidental ingestion during food preparation, eating with contaminated kitchen utensils, drinking contaminated water and through close contact with cat faeces that may contain the parasite.

Though most people infected with the toxoplasma parasite may not display symptoms, care must be taken in those individuals who may be pregnant or have a weakened immune system.

Syphilis Treponema pallidum – Additional Information

Infection is transmitted through sexual contact with an in infected individual.

Without treatment, syphilis scan spread to the brain and nervous system (neurosyphilis), the eye (ocular syphilis) or the ear (ostosyphilis)

Hepatitis E Virus (HEV) – Additional Information

A virus that infects the liver and can cause Hepatitis

4 Genotypes. Genotype 1&2 transmitted via the Oro-faecal route by ingestion of contaminated water and food, mainly countries where HEV is endemic (Southeast Asia)

Infection similar to Hep-A and usually leads to acute, self-limiting illness except in pregnant women, who can develop severe hepatitis.

Genotype 3 is commonest In the UK and usually as result of ingestion of undercooked pork meat; This usually causes mild illness but in the immunocompromised chronic liver disease can develop if left untreated.

HEV can be treated with the anti-viral Ribavirin

Herpes Virus Type 8 (HHV-8) – Additional Information

Belongs to the family of DNA viruses Herpesviridae.

Causes sarcoma (a vascular malignancy) + B cell lymphoproliferative diseases such as primary effusion lymphoma (PEL) and multicentric Castleman disease (MCD)

The likelihood of HHV-8 associated malignancies is significantly higher amongst individuals living with HIV or under immunosuppression such as organ transplant recipients.

Donors who are infected with the virus can sometimes infect recipients of their organs. This doesn't happen 100% of the time + even if transmission does occur not all recipients will develop an illness.

When a donor derived transmission leads to disease, this tends to manifest within the first-year post-transplant, usually within 6 months. This can be severe in the form of a systemic illness OR Kaposi sarcoma OR other forms of disease can manifest post-transplantation if the organ recipient was already infected before receiving the transplant due to reactivation of the virus.

When a post-donation test is positive, we will inform the transplant centres so that recipients can be followed up. If the result is inconclusive, we will also inform them as a precautionary measure.



Malaria – Additional information

Mosquito-borne disease caused by a parasite.

Malaria can be a deadly disease if not diagnosed and treated quickly.

Treatment of Malaria depends of type of Malaria, geographical location where a person may have been infected and how sick they are when treatment commences.

T Cruzi – Additional information

T Cruzi, also known as Chagas disease, is caused by the parasite Trypanosoma Cruzi, it is transmitted to animals and people by insect vectors.

It is only found in the Americas (mainly, in rural areas of Latin America in areas of poverty.

Transmission can also be congenital, via blood transfusions, transplantation, consumption of food contaminated with faeces from infected triatomine bugs.

West Nile Virus (WNV) - Additional information

WNV is commonly spread to people by infected Mosquitos.

Mosquitos become infected when they feed on infected birds. In a small number of cases, West Nile Virus can be spread through congenitally or through breast feeding.

Caution should be taken in individuals who may have weakened immune systems and in pregnancy.

Dengue Virus – Additional information

Dengue Virus is commonly spread to people by day flying mosquito species found in tropical and subtropical regions.

Dengue Virus gives rise to abrupt high fever with a accompanying symptoms. Severe disease can progress to Dengue Haemorrhagic Fever.

In the event a patient has returned from a Tropical Virus Risk endemic area in the past 4 weeks or if there is evidence of previous Dengue Virus infection in the past 6 months additional testing should be sent.

Chikungunya Virus – Additional information

Chikungunya Virus is commonly spread to people by day flying mosquito species found in tropical and subtropical regions.

Chikungunya Virus is an alpha virus can cause a spectrum of disease. This may range from no or minimal symptoms to death. Most commonly it causes arthritis, high fever and a maculopapular rash.

In the event a patient has returned from a Tropical Virus Risk endemic area in the past 4 weeks or if there is evidence of previous Chikungunya Virus infection in the past 6 months additional testing should be sent.

Yellow Fever Virus – Additional information

Yellow Fever Virus is commonly spread to people by day flying mosquito species found in tropical and subtropical regions.

Yellow Fever symptoms include high temperature, headache, nausea and vomiting, muscle pains and backache. One in four individuals may suffer from Jaundice and bleeding from the GI tract and other sites

In the event a patient has returned from a Tropical Virus Risk endemic area in the past 4 weeks or if there is evidence of previous Yellow Fever Virus infection in the past 6 months additional testing should be sent.



Zika Virus – Additional information

Zika Virus is commonly spread to people by day flying mosquito species found in tropical and subtropical regions.

Zika virus can be spread through sexual transmission. Infection is usually asymptomatic or presents as a mild self-limiting febrile illness. More severe disease and hospitalisation but infection during pregnancy carries a high risk of congenital abnormalities in the baby. Zika often can be misdiagnosed for Chikungunya or Dengue infections as these viruses often co-circulate.

In the event a patient has returned from a Tropical Virus Risk endemic area in the past 4 weeks or if there is evidence of previous Zika Virus infection in the past 6 months additional testing should be sent.